

CDT DR. CAPARROS, INC.  
LIQUIDATION ANALYSIS  
AS OF

EXHIBITS A

ASSETS:

REAL PROPERTY

CDT FACILITIES LOCATED AT BETANCES  
ST. UTUADO P.R.  
LOT & BLDG LOCATED AT CALLE AR BARCELO AVE.  
MORELL, UTUADO, P.R. 00614 PHARMACY  
LOT OF PROPERTY LOCATED AT ROAD # 2  
BO. KM 9.19, PUENTE, CAMUY, P.R.

PERSONAL PROPERTY

ACCOUNTS RECEIVABLE -MEDICAL PLANS  
MONEY OWED TO DEBTOR BY HMU  
HONDA ODYSSEY 2004-BLUE BOOK VALUE  
HYUNDAI BRIO 2005  
BMW 745 LI 2003  
INVENTORY, MACHINERY & EQUIPMENT  
INCOME TAX REFUNDS

ASSETS	ESTIMATED VALUE	ESTIMATED VALUE ADJUSTED	ESTIMATED AMOUNT	% LIQUIDATION DISTRIBUTED	AVAILABLE BALANCE FOR DISTRIBUTION
CDT FACILITIES LOCATED AT BETANCES					
ST. UTUADO P.R.					
LOT & BLDG LOCATED AT CALLE AR BARCELO AVE.					
MORELL, UTUADO, P.R. 00614 PHARMACY					
LOT OF PROPERTY LOCATED AT ROAD # 2					
BO. KM 9.19, PUENTE, CAMUY, P.R.					

\$1,350,000.00	80.00%	0.00	\$1,080,000.00	1,080,000.00
110,000.00	80.00%	0.00	\$88,000.00	88,000.00
225,000.00	80.00%	0.00	180,000.00	180,000.00
1,685,000.00		0.00	1,348,000.00	1,348,000.00

255,801.37	100.00%	0.00	255,801.37	255,801.37
968,452.19	41.30%	0.00	400,000.87	400,000.87
8,585.00	100.00%	0.00	11,350.00	11,350.00
3,500.00	100.00%	0.00	3,500.00	3,500.00
21,315.00	100.00%	0.00	21,315.00	21,315.00
525,000.00	20.94%	0.00	109,930.80	109,930.80
0.00	100.00%	0.00	113,801.80	113,801.80
1,782,653.56		0.00	915,699.84	915,699.84
3,467,653.56		0.00	2,263,699.84	2,263,699.84

AMOUNTS AVAILABLE FOR PAYMENTS OF CREDITORS

2,263,699.84

SECURED CREDITORS/PROPERTY

CLASS	CLAIM AMOUNT	COLLATERAL VALUE	ESTIMATED AMOUNT TO DISTRIBUTED	AMOUNT PAYABLE
BANCO BILBAO VIZCAYA ARGENTARIA	3	9,711.24	3,500.00	3,416.00
DORAL BANK	1	110,000.00	110,000.00	88,000.00
DORAL BANK	1	225,000.00	225,000.00	202,500.00
DORAL BANK	1	824,589.36	1,350,000.00	590,000.00
DORAL BANK	1	382,553.70	382,553.70	382,553.70
INTERNAL REVENUE SERVICES	2	171,662.32	187,647.52	187,647.52
P.R. DEPARTMENT OF TREASURY	4	279,687.04	279,687.04	279,687.04
RELIABLE FINANCIAL SERVICES, INC.	5	20,064.00	8,585.00	13,533.57
CRIM	6	0.00		530.81
				2,023,267.66
				1,747,868.64
				100%
				1,747,868.64

BANCO BILBAO VIZCAYA ARGENTARIA  
DORAL BANK  
DORAL BANK  
DORAL BANK  
DORAL BANK  
INTERNAL REVENUE SERVICES  
P.R. DEPARTMENT OF TREASURY  
RELIABLE FINANCIAL SERVICES, INC.  
CRIM

3	9,711.24	3,500.00	3,416.00	3,416.00
1	110,000.00	110,000.00	88,000.00	88,000.00
1	225,000.00	225,000.00	202,500.00	202,500.00
1	824,589.36	1,350,000.00	590,000.00	590,000.00
1	382,553.70	382,553.70	382,553.70	382,553.70
2	171,662.32	187,647.52	187,647.52	187,647.52
4	279,687.04	279,687.04	279,687.04	279,687.04
5	20,064.00	8,585.00	13,533.57	13,533.57
6	0.00			530.81
				2,023,267.66
				1,747,868.64
				100%
				1,747,868.64

2,023,267.66

1,747,868.64

100% 1,747,868.64

AMOUNTS AVAILABLE FOR OTHER THAN SECURED CREDITORS

515,831.20

ADMINISTRATIVE CLAIMS, CHAPTER 7  
CHAPTER 7 TRUSTEE FEES-ESTIMATE  
NOTARYS FEES-ESTIMATE  
REALTOR FEES

74,717.44  
18,217.00  
53,200.00  
146,134.44

74,717.44  
18,217.00  
53,200.00  
146,134.44

100% 146,134.44

369,696.76

AMOUNTS AVAILABLE FOR OTHER THAN SECURED & CHAPTER 7 ADMINISTRATION COSTS

ADMINISTRATIVE CLAIMS, CHAPTER 11  
LEGAL SERVICES-ESTIMATES  
ACCOUNTING SERVICES-ESTIMATES  
US TRUSTEE FEES

15,000.00  
8,975.00  
12,675.00  
36,650.00

15,000.00  
8,975.00  
12,675.00  
36,650.00

100% 36,650.00

333,046.76

TOTAL ADMINISTRATION EXPENSES

AMOUNTS AVAILABLE FOR PAYMENTS OF PRIORITY & UNSECURED CREDITORS

LESS:  
PRIORITY CLAIMS

568,098.58

568,098.58

59% 333,046.76

0.00

AMOUNTS AVAILABLE FOR PAYMENTS OF UNSECURED CREDITORS  
UNSECURED CLAIMS-OVER \$5,000  
UNSECURED CLAIMS UNDER \$5,000

854,313.60  
40,351.02  
894,664.62

854,313.60  
40,351.02  
894,664.62

0% 0.00

	ADMMENDED SCHEDULED CLAIM NO AMOUNTS	PROOF OF CLAIMS AMOUNT	ADJUSTMENTS AND TRANSFERS	AMOUNTS ALLOWED	PAYMENTS THROUGH SETOFF	NO. OF MONTHLY MONTHLY PAYMENTS PYMTS
SECURED CLAIMS		1,741,040.30	135,119.29	1,876,159.59	570,514.48	15,880.12
PRIORITY CLAIMS	119,164.53	598,834.11	19,007.86	617,841.97	49,743.39	9,468.31
UNSECURED CLAIMS-OVER \$5,000	187,316.16	788,484.73	26,303.84	854,313.60		84
UNSECURED CLAIMS-UNDER \$5,000	51,353.27	13,560.93	1,422.13	40,351.02		6,052.65
LEASES-MARISOL GONZALEZ-	9					32,246.79
LEASES-MARISOL GONZALEZ-	9					
LEASES-BPPR LAB. EQUIPMENT	10					
LEASES POPULAR AUTO-HP PR	11					
LEASES-XEROX CORPORATION	12					

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CDT DR. CAPARROS, INC.  
PRIORITY CLAIMS SCHEDULE  
AS OF

PRIORITY CLAIMS	ADMMENDED SCHEDULED CLAIMS AMOUNTS	NO.	PROOF OF CLAIMS AMOUNT	ADJUSTMENTS AND INTEREST	AMOUNTS ALLOWED	PYMTS DURING B-KRUTCY	BALANCE DUE	MONTHLY PAYMENTS	NO. OF MONTHLY PYMTS
DANIEL NAVARRO ROMAN	954.52		-	954.52	954.52	954.52	0.00	-	
INTERNAL REVENUE SERVICE	54,469.54	POC-5-4	59,781.16	2,509.90	62,291.06		62,291.06	1,038.18	60
MUNICIPALITY OF UTUADO	15,355.57	POC13-1	26,058.85	6,305.06	32,363.91		32,363.91	539.40	60
P.R. DEPARTMENT OF TREASURY	48,184.90	POC-24-2	408,298.66	(15,123.75)	393,174.91	44,191.74	348,983.17	5,816.39	60
STATE INSURANCE FUND	200.00	POC-15	200.00	0.00	200.00	200.00	0.00	-	
CRM	-	POC-18-1	4,397.13		4,397.13	4,397.13	0.00	-	
DEPARTMENT OF LABOR-PR	-	POC-7	88,388.98	21,649.06	110,038.04		110,038.04	1,833.97	60
DEPARTMENT OF LABOR-PR	-	POC-8	11,709.33	2,713.07	14,422.40		14,422.40	240.37	60
<b>TOTAL</b>	119,164.53		598,834.11	19,007.86	617,841.97	49,743.39	568,098.58	9,468.31	

(A) VARIOUS CREDIT & CORP ITAX REFUNDS WERE APPLIED TO TAXES

CDT DR. CAPARROS, INC.  
SECURED CREDITOR PAYMENTS SCHEDULE  
AS OF

SECURED CLAIMS	CLASS NO.	ADMMENDED SCHEDULED CLAIM NO. AMOUNTS	PROOF OF CLAIMS AMOUNT	ADJUSTMENTS AND INTEREST	AMOUNTS ALLOWED	PYMTS DURING B-KRUTCY	BALANCE DUE	MONTHLY PAYMENTS	NO. MONTHLY PYMTS
BBVA	3	9,711.24 POC-14-1	5,372.98	(1,956.98)	3,416.00	3,416.00	0.00	-	
DORAL BANK	1	110,000.00 POC-23-1	88,000.00 X	0.00	88,000.00	88,000.00	0.00	-	
DORAL BANK	1	225,000.00 POC-23-1	202,500.00 X		202,500.00	202,500.00	0.00	-	
DORAL BANK	1	824,589.36 POC-23-1	590,000.00 B	284,170.58	874,170.58	69,737.81	804,432.77	12,741.60	154
DORAL BANK	1	382,553.70 POC-23-1	382,553.70 B	(5,081.22)	377,472.48	64,438.47	313,034.01	-	
INTERNAL REVENUE SERVICES	2	93,000.00 POC-5-4	171,662.32	15,985.20	187,647.52		187,647.52	3,127.46	60
P.R. DEPARTMENT OF TREASURY	4	POC-24-2	279,687.04	(150,798.41)	128,888.63	128,888.63	0.00	-	
RELIABLE FINANCIAL SERVICES, INC.	5	POC-11	20,733.45	(7,199.88)	13,533.57	13,533.57	0.00	-	
CRM	6	POC-17-1	530.81	0.00	530.81		530.81	11.06	48
			1,741,040.30	135,119.29	1,876,159.59	570,514.48	1,305,645.11	15,880.12	

(B) ALL DORAL BANK POC'S ARE TO BE GROUPED AS 1 SECURED AMOUNT  
(X) LOT OF PROPERTY VALUE AT \$ 225,000 WAS OFFSET AGAINST DORAL BEBT

CDT DR. CAPARROS, INC.  
UNSECURED CLAIMS  
AS OF

UNSECURED CLAIMS OVER \$ 5,000.0	CLASS NO.	ADMMENDED SCHEDULED AMOUNTS	CLAIM NO.	PROOF OF ADJUSTMENTS		AMOUNTS ALLOWED	PMTS DURING B-KRUTCY	BALANCE DUE	MONTHLY PAYMENTS
				CLAIMS AMOUNT	AND TRANSFERS				
BANCO SANTANDER	7	10,439.88	POC-22-1	5,480.94		5,480.94			9.79
BIO IMAGING MEDICAL SERVICES	7	10,181.70		-		10,181.70			18.18
CLARA MORALES	7	4,153.87	POC-7	25,342.10		4,153.87			7.42
DEPARTMENT OF LABOR-PR	7	9,734.76	POC-25-1	5,883.39		25,342.10			45.25
DEPARTMENT OF LABOR-PR	7	-	POC-12-1	380,715.28	0.00	5,883.39	57,107.29		10.51
DORAL BANK	7	1,213,800.00	POC-6	26,000.00		380,715.28			46.43
DR. WILLIE MALAVE BONILLA	7	20,000.00	POC-9	27,431.69		26,000.00			48.99
DROGUERIA BORSCHOW	7	26,848.72	POC-10	7,023.32		27,431.69			12.54
DROGUERIA CENTRAL	7	7,032.32		-		7,023.32			9.23
FIA CARD SERVICES	7	5,167.54	POC-5-4	115,382.68		5,167.54			206.04
INTERNAL REVENUES SERVICES	7	280,288.21	POC-24-2	171,667.08	26,303.84	115,382.68			259.58
DEPARTMENT OF THE TREASURY	7	-	POC-3	6,414.21		145,363.24			11.45
LABORATORIO QUEST	7	6,414.21	POC-4-2	7,331.80		6,414.21			16.32
MORENO COMPUTERS	7	9,137.97		-		9,137.97			13.09
PR ELECTRIC POWER AUTHORITY	7	4,456.36		7,331.80		7,331.80			8.96
RANDOX	7	5,016.35		-		5,016.35			10.00
RUY DELGADO ZAYAS, ESQ.	7	5,600.00		-		5,600.00			94.42
SABIAMED	7	52,875.28	POC-18-1	9,812.24		52,875.28			17.52
CRIM	7	-	POC-16-1	0.00		9,812.24			0.00
BPPR-ORIENTAL	7	-		-		0.00			
		1,671,147.17			788,484.73	26,303.84	854,313.60	57,107.29	845.71
UNSECURED CLAIMS UNDER \$ 5,000.		CLASS NO.	ADMMENDED SCHEDULED AMOUNTS	CLAIM NO.	PROOF OF ADJUSTMENTS	AMOUNTS ALLOWED	PMTS DURING B-KRUTCY	BALANCE DUE	MONTHLY PAYMENTS
COVIDIEM	8	809.90		0.00		809.90			121.49
ABBOTT	8	3,310.77		0.00	0.00	3,310.77			496.62
ATLANTIC OFFICE	8	2,975.69	POC-21-1	3,600.00		2,975.69			446.35
BIONUCLEAR	8	3,000.00	POC-8	3,637.59		3,600.00			540.00
DEPARTMENT OF LABOR-PR	8	-		-		3,637.59			545.64
MEDICAL PRODUCTS	8	3,887.50		0.00		3,887.50			583.13
XEROX CORPORATION	8	3,372.83	POC-19-1	3,693.75		3,887.50			505.92
PR DEPARTMENT OF LABOR	8	-		0.00		3,372.83			554.06
DE VICTORIA MEDICAL	8	1,527.78		-		3,693.75			229.17
F. BARAGANO, INC.	8	1,142.05		-		1,527.78			171.31
FIRE PROTECTION	8	235.00		-		1,142.05			35.25

GENTECH BIOMEDICAL, INC.	8	437.50	-	437.50	65.63
GLOBAL DOSIMETRY	8	92.60	-	92.60	13.89
HENRY SHEIN, INC.	8	236.34	-	236.34	35.45
LAB. PATOLOGIA DR. NOY	8	30.00	-	30.00	4.50
LIFE IMAGING	8	150.00	-	150.00	22.50
LLORENS PHARMACEUTICAL	8	162.45	-	162.45	24.37
MUNICIPIO DE UTUADO	8	-	1,422.13	1,422.13	213.32
POPULAR AUTO	8	22,250.27	1,214.77	1,214.77	182.22
POPULAR AUTO	8	735.04	14.36	14.36	2.15
PRAXAIR PUERTO RICO	8	227.00	-	227.00	34.05
PR AQUEDUCT & SEWER AUTHORITY	8	1,688.23	-	1,688.23	253.23
PR DEPARTMENT OF LABOR	8	-	1,396.46	1,396.46	209.47
PR TELEPHONE COMPANY	8	1,836.23	-	1,836.23	275.43
STATE INSURANCE FUND	8	-	4.00	0.00	0.60
STERICYCLE	8	1,127.86	-	1,127.86	169.18
TISCHER & COMPANY	8	1,300.00	-	1,300.00	195.00
YOL Y INDUSTRIAL	8	818.23	0.00	818.23	122.73
		<u>51,353.27</u>	<u>13,560.93</u>	<u>1,422.13</u>	<u>40,351.02</u>
					<u>6,052.65</u>

Lump sum payments of \$6,052.65( \$ 40,351.03 \* .15 ) to be paid 40 days after Plan Approval.

CDT DR. CAPARROS, INC.  
**SCHEDULE OF BUSINESS PROJECTIONS**  
**TABLE OF MONTHLY INCOME AND DISBURSEMENTS**  
**YEAR ENDING MARCH 31, 2011**

EXHIBITS B

	1,458	1,221	1,112	820	1,188	876	1,244	1,090	1,279	662	726	821	TOTAL PROJECTED REVENUES
<b>Estimated projected patients</b>	<b>Apr-10</b>	<b>May-10</b>	<b>Jun-10</b>	<b>Jul-10</b>	<b>Aug-10</b>	<b>Sep-10</b>	<b>Oct-10</b>	<b>Nov-10</b>	<b>Dec-10</b>	<b>Jan-11</b>	<b>Feb-11</b>	<b>Mar-11</b>	
<b>PROJECTED REVENUES</b>													
Net Capitation Income-SSS( Reform Patient	66,379.55	113,838.21	150,441.01	79,333.44	43,697.15	75,984.73	68,182.57	27,821.12	102,086.16	83,511.92	73,487.75	5,004.17	889,767.79
Medical plans-other than Reform	52,838.92	52,502.77	39,656.29	45,230.27	53,636.72	49,000.57	85,926.07	48,183.42	75,274.41	56,626.41	56,473.49	76,785.28	692,154.63
MC-21 Revenues	48,871.04	37,303.82	52,306.29	41,231.66	30,913.15	31,935.35	34,066.23	13,362.24	25,683.25	22,382.81	24,519.00	13,538.15	376,112.99
Miscellaneous Income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00
	169,314.52	204,869.79	243,628.59	167,040.38	129,472.02	158,145.65	189,399.87	90,591.79	204,268.82	163,746.14	155,705.24	96,552.59	1,972,735.40
<b>OPERATING EXPENSES</b>													
Salaries	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	566,106.12
Federal Payroll Taxes	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	43,307.12
Futa	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	4,528.85
SUI	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	12,058.06
SDI	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	1,698.32
Workmen Compensation	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	11,322.12
Medical Supplies	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	5,939.16	71,269.87
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,067.00	4,202.57	4,202.57	3,795.87	4,202.57	4,067.00	4,202.57	4,067.00	4,202.57	4,202.57	4,067.00	4,202.57	49,481.83
Pharmacy Drugs	27,349.55	22,906.33	20,857.27	15,378.73	22,474.95	16,435.61	23,337.71	20,447.46	23,984.78	12,423.77	13,610.07	15,400.30	234,606.52
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,038.00	2,105.93	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	105,292.94
Physical Professional Service	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	29,247.00	350,964.00
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	127.70	123.58	119.59	119.59	132.40	128.13	132.40	128.13	132.40	132.40	119.59	123.58	1,519.51
US Trustee Quarterly Fees				4,225.00				4,225.00					12,675.00
<b>TOTAL DISBURSEMENTS</b>	<b>152,876.82</b>	<b>148,632.97</b>	<b>146,579.93</b>	<b>144,715.89</b>	<b>148,210.42</b>	<b>141,963.32</b>	<b>149,073.18</b>	<b>150,200.16</b>	<b>149,720.25</b>	<b>138,159.24</b>	<b>143,354.23</b>	<b>141,126.95</b>	<b>1,754,613.36</b>
<b>NET PROJECTED INCOME</b>	<b>16,437.70</b>	<b>56,236.82</b>	<b>97,048.66</b>	<b>22,324.49</b>	<b>(18,738.40)</b>	<b>16,182.33</b>	<b>40,326.68</b>	<b>(59,608.37)</b>	<b>54,548.57</b>	<b>25,586.90</b>	<b>12,351.01</b>	<b>(44,574.35)</b>	<b>218,122.05</b>
<b>INTEREST EXPENSES-DORAL BANK</b>	<b>11,950.32</b>	<b>11,944.19</b>	<b>11,938.01</b>	<b>11,931.78</b>	<b>11,925.51</b>	<b>11,919.18</b>	<b>11,912.81</b>	<b>11,906.39</b>	<b>11,899.92</b>	<b>11,893.39</b>	<b>11,886.82</b>	<b>11,880.20</b>	<b>142,988.52</b>
<b>INTEREST EXPENSES-SECURED DEBTS</b>													<b>1,829.34</b>
<b>INTEREST EXPENSES-PRIORITY DEBTS</b>													
<b>DEPRECIATION EXPENSES</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>8,263.31</b>	<b>99,159.72</b>
<b>RESERVE FOR CONTINGENCY</b>													
<b>NET INCOME</b>	<b>(3,775.93)</b>	<b>36,029.32</b>	<b>76,847.34</b>	<b>2,129.40</b>	<b>(38,927.22)</b>	<b>(4,000.16)</b>	<b>20,150.56</b>	<b>(79,778.07)</b>	<b>34,385.34</b>	<b>5,430.20</b>	<b>(7,799.12)</b>	<b>(64,717.86)</b>	<b>(25,855.53)</b>



**CDI DR. CAPARROS, INC.**  
**SCHEDULE OF BUSINESS PROJECTIONS**  
**TABLE OF MONTHLY INCOME AND DISBURSEMENTS**  
**YEAR ENDING MARCH 31,2012**

EXHIBITS B

TOTAL

Estimated projected patients	1,531	1,282	1,168	861	1,258	920	1,307	1,145	1,343	686	762	862	PROJECTED REVENUES
PROJECTED REVENUES	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	
Net Capitation income-SSS (Reform Patient	70,456.38	120,180.75	155,841.46	83,095.41	45,616.92	78,361.67	71,002.62	29,553.84	105,687.24	87,075.56	75,313.55	5,733.94	927,919.34
Medical plans-other than Reform	55,480.87	55,127.91	41,639.10	47,512.78	56,318.56	51,430.60	90,222.37	50,592.60	79,038.13	59,457.73	59,297.16	80,624.55	726,762.36
MC-21 Revenues	51,314.60	39,169.01	54,921.60	43,293.25	32,458.81	33,532.12	35,769.54	14,030.35	26,967.41	23,501.95	25,744.95	14,215.05	394,918.63
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00

## OPERATING EXPENSES

Salaries	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	47,175.51	566,106.12
Federal Payroll Taxes	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	3,608.93	43,307.12
Futa	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	377.40	4,528.85
SUI	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	1,004.84	12,058.06
SDI	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	141.53	1,698.32
Workmen Compensation	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	11,322.12
Supplies	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	72,695.27
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,107.67	4,244.59	4,244.59	3,833.83	4,244.59	4,107.67	4,244.59	4,107.67	4,244.59	4,244.59	4,107.67	4,244.59	49,976.65
Pharmacy Drugs	28,717.03	24,051.64	21,900.13	16,147.67	23,598.69	17,257.39	24,504.59	21,469.83	25,184.02	13,044.96	14,290.57	16,170.31	246,336.85
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,105.93	2,105.93	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	107,398.80
Physician Professional Service	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	386,060.40
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	123.58	127.70	127.70	115.34	127.70	123.58	127.70	123.58	127.70	127.70	123.58	127.70	1,503.53
US Trustee Quarterly Fees													

## TOTAL DISBURSEMENTS

TOTAL DISBURSEMENTS	157,499.82	153,043.41	150,891.89	144,512.50	152,590.46	146,040.18	153,496.36	150,252.62	154,175.78	142,036.72	143,073.36	145,162.08	1,792,775.17
NET PROJECTED INCOME	20,977.03	62,659.25	102,735.27	30,613.93	(16,971.17)	18,529.20	44,723.18	(54,850.83)	58,742.00	29,223.52	18,507.30	(43,363.54)	271,525.16
INTEREST EXPENSES	11,873.52	11,866.79	11,860.02	11,853.18	11,846.30	11,839.36	11,832.37	11,825.52	11,818.22	11,811.07	11,803.86	11,796.59	142,026.60
INTEREST EXPENSES-SECURED DEBTS													1,058.48
INTEREST EXPENSES-PRIORITY DEBTS													-
DEPRECIATION EXPENSES	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	99,159.72
RESERVE FOR CONTINGENCY	-	-	-	-	-	-	-	-	-	-	-	-	-
NET INCOME	840.20	42,529.15	82,611.94	10,497.44	(37,080.78)	(1,573.47)	24,627.50	(74,939.46)	38,660.47	9,149.14	(1,559.87)	(63,423.44)	29,280.36



**CDT DR. CAPARROS, INC.**  
**SCHEDULE OF BUSINESS PROJECTIONS**  
**TABLE OF MONTHLY INCOME AND DISBURSEMENTS**  
**YEAR ENDING MARCH 31,2013**

EXHIBITS B

TOTAL

Estimated projected patients	1,577	1,321	1,203	887	1,296	948	1,346	1,179	1,383	716	785	888	PROJECTED REVENUES
<b>PROJECTED REVENUES</b>	<b>Apr-12</b>	<b>May-12</b>	<b>Jun-12</b>	<b>Jul-12</b>	<b>Aug-12</b>	<b>Sep-12</b>	<b>Oct-12</b>	<b>Nov-12</b>	<b>Dec-12</b>	<b>Jan-13</b>	<b>Feb-13</b>	<b>Mar-13</b>	
Net Capitation income-SSS (Reform Patient	72,410.94	123,433.47	157,993.35	84,814.31	45,472.64	79,847.28	72,982.19	29,851.07	108,080.88	87,837.29	76,905.66	5,729.42	945,358.49
Medical plans-other than Reform	57,145.30	56,781.74	42,888.28	48,938.17	58,008.12	52,994.11	92,929.04	52,110.37	81,409.28	61,241.47	61,076.08	83,043.28	748,565.23
MC-21 Revenues	52,854.03	40,344.08	56,569.25	44,592.04	33,432.57	34,538.08	36,842.63	14,451.26	27,776.43	24,207.01	26,517.30	14,641.50	406,766.19
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00

**OPERATING EXPENSES**

Salaries	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	583,089.30
Federal Payroll Taxes	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	44,606.33
Futa	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	4,604.71
SUI	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	12,419.80
SDI	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	1,749.27
Workmen Compensation	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	11,661.79
Supplies	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	74,876.12
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,148.75	4,287.04	4,287.04	3,872.16	4,287.04	4,148.75	4,287.04	4,148.75	4,287.04	4,287.04	4,148.75	4,287.04	50,476.42
Pharmacy Drugs	29,578.54	24,773.19	22,557.14	16,632.10	24,306.65	17,775.12	25,239.73	22,113.92	25,939.54	13,436.31	14,719.29	16,655.42	253,726.95
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,038.00	2,105.93	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	109,546.77
Physician Professional Service	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	127.70	131.95	131.95	119.18	131.95	127.70	131.95	127.70	131.95	131.95	127.70	131.95	1,533.65
US Trustee Quarterly Fees													

<b>TOTAL DISBURSEMENTS</b>	163,581.98	158,987.12	156,771.06	150,214.58	158,520.58	151,778.56	159,453.65	156,117.37	160,153.46	147,650.23	148,722.73	150,869.35	1,862,820.65
<b>NET PROJECTED INCOME</b>	20,053.28	62,797.17	101,904.82	29,354.95	(20,382.24)	16,825.92	44,525.20	(58,479.66)	58,338.13	26,860.53	17,001.30	(46,230.14)	252,569.26
<b>INTEREST EXPENSES-DORAL</b>	11,789.27	11,781.89	11,774.45	11,766.95	11,759.40	11,751.79	11,744.12	11,736.39	11,728.60	11,720.75	11,712.84	11,704.87	140,971.32
<b>INTEREST EXPENSES-SECURED DEBTS</b>													5,515.04
<b>INTEREST EXPENSES-PRIORITY DEBTS</b>													22,759.84
<b>DEPRECIATION EXPENSES</b>	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	99,159.72
<b>RESERVE FOR CONTINGENCY</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NET INCOME</b>	0.70	42,751.97	81,867.06	9,324.69	(40,404.95)	(3,189.18)	24,517.77	(78,479.36)	38,346.22	6,876.47	(2,974.85)	(66,198.32)	(15,836.66)

## CDT DR. CAPARROS, INC.

## EXHIBITS B

## SCHEDULE OF BUSINESS PROJECTIONS

## TABLE OF MONTHLY INCOME AND DISBURSEMENTS

YEAR ENDING MARCH 31, 2015

	TOTAL											
	PROJECTED											
	REVENUES											
Estimated projected patients	1,625	1,361	1,238	914	1,335	976	1,386	1,216	1,425	738	808	915
Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	PROJECTED
PROJECTED REVENUES												REVENUES
Net Capitation income-SSS( Reform Patient	75,964.88	128,978.23	161,855.71	87,895.24	48,409.85	84,588.89	77,486.50	31,693.16	114,332.72	93,498.80	81,323.84	5,934.50
Medical plans-other than Reform	58,871.08	58,496.55	44,183.50	50,416.10	59,759.96	54,594.54	95,735.50	53,684.11	83,867.84	63,090.96	62,920.57	85,551.19
MC-21 Revenues	54,450.23	41,562.47	58,277.64	45,938.72	34,442.24	35,581.13	37,955.28	14,887.69	28,615.28	24,938.06	27,318.12	15,083.68
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00
	190,511.19	230,262.24	265,541.86	185,475.06	143,837.05	175,989.56	212,402.28	101,489.95	228,040.84	182,752.81	172,787.53	107,794.37
												2,196,884.76
OPERATING EXPENSES												
Salaries	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	583,089.30
Federal Payroll Taxes	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	44,606.33
Funa	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	4,664.71
SUI	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	12,419.80
SUI	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	1,749.27
Workmen Compensation	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	11,661.79
Supplies	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	78,619.93
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,232.14	4,373.21	4,373.21	3,949.99	4,373.21	4,232.14	4,373.21	4,232.14	4,373.21	4,373.21	4,373.21	51,490.99
Pharmacy Drugs	30,471.81	25,521.34	23,238.36	17,134.39	25,040.72	18,311.92	26,001.97	22,781.76	26,722.91	13,842.08	15,163.81	261,389.51
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,038.00	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	111,737.71
Physician Professional Service	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	136.35	140.90	140.90	127.26	140.90	136.35	140.90	136.35	140.90	140.90	136.35	1,658.95
US Justice Quarterly Fees												
TOTAL DISBURSEMENTS	165,061.86	160,324.94	158,041.96	151,297.33	159,844.31	152,901.97	160,805.57	157,371.81	161,526.51	148,645.68	149,753.86	1,877,537.83
NET PROJECTED INCOME	25,449.33	69,937.30	107,499.90	34,177.73	(16,007.26)	23,087.59	51,596.71	(55,881.86)	66,514.33	34,107.13	23,033.67	319,346.93
INTEREST EXPENSES-DORAL	11,595.43	11,586.54	11,577.59	11,568.57	11,559.48	11,550.32	11,541.09	11,531.79	11,522.41	11,512.96	11,503.44	138,543.47
INTEREST EXPENSES-SECURED DEBITS												3,268.45
INTEREST EXPENSES-PRIORITY DEBITS												18,416.39
DEPRECIATION EXPENSES	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	99,159.72
RESERVE FOR CONTINGENCY												
NET INCOME	5,590.59	50,087.45	87,659.00	14,345.85	(35,830.05)	3,273.96	31,792.31	(73,676.96)	46,728.61	14,330.86	3,266.92	59,958.90

**CDT DR. CAPARROS, INC.**  
**SCHEDULE OF BUSINESS PROJECTIONS**  
**TABLE OF MONTHLY INCOME AND DISBURSEMENTS**  
**YEAR ENDING MARCH 31, 2014**

EXHIBITS B

	1,609	1,347	1,227	905	1,322	967	1,373	1,203	1,411	731	800	906	TOTAL PROJECTED REVENUES
Estimated projected patients	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	
<b>PROJECTED REVENUES</b>													
Net Capitation income-SSS (Reform Patient	73,414.40	125,007.73	159,617.11	85,330.90	46,339.33	82,390.71	74,640.40	31,380.96	110,769.44	91,242.89	79,432.39	5,874.35	965,440.62
Medical plans-other than Reform	58,288.20	57,917.38	43,746.04	49,916.93	59,168.28	54,054.00	94,787.62	53,152.58	83,037.46	62,466.30	62,297.60	84,704.15	763,536.54
MC-21 Revenues	53,911.11	41,150.96	57,700.64	45,483.88	34,101.22	35,228.84	37,579.48	14,740.29	28,331.96	24,691.15	27,047.65	14,934.33	414,901.52
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00
	186,838.71	225,301.06	262,288.79	181,956.71	140,833.84	172,898.55	208,232.51	100,498.83	223,363.86	179,625.33	170,002.64	106,737.83	2,158,578.67
<b>OPERATING EXPENSES</b>													
Salaries	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	48,590.78	583,089.30
Federal Payroll Taxes	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	3,717.19	44,666.33
FUTA	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	388.73	4,664.71
SDI	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	1,034.98	12,419.80
Workmen Compensation	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	145.77	1,749.27
Supplies	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	11,661.79
Rent	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	78,619.93
Utilities	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Pharmacy Drugs	4,190.23	4,329.91	4,329.91	3,910.89	4,329.91	4,190.23	4,329.91	4,190.23	4,329.91	4,329.91	4,190.23	4,329.91	50,981.18
Telephone	30,170.11	25,268.66	23,008.28	16,964.74	24,792.79	18,130.62	25,744.53	22,556.20	26,458.33	13,705.03	15,013.67	16,988.53	258,801.49
Repair & Maintenance	2,105.93	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,038.00	2,105.93	24,795.67
Laboratory References & Materials	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Physician Professional Service	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	111,737.71
Legal & Accounting services	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44
Insurance	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Licenses, Permits & Property Taxes	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Postage & Office supplies	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,135.12
Computer servicing	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Other Expenses	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Bank Charges	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
US Trustee Quarterly Fees	131.95	136.35	136.35	123.16	136.35	131.95	136.35	131.95	136.35	136.35	131.95	136.35	1,605.44
	164,713.86	160,024.41	157,764.03	151,084.47	159,548.54	152,674.37	160,500.28	157,099.95	161,214.08	148,460.79	149,557.42	151,744.29	1,874,386.49
<b>TOTAL DISBURSEMENTS</b>													
<b>NET PROJECTED INCOME</b>	22,124.85	65,276.65	104,524.76	30,872.24	(18,714.70)	20,224.18	47,732.23	(56,601.12)	62,149.78	31,164.55	20,445.21	(45,006.45)	284,192.18
<b>INTEREST EXPENSES</b>	11,696.83	11,688.74	11,680.58	11,672.35	11,664.07	11,655.72	11,647.30	11,638.82	11,630.28	11,621.66	11,612.99	11,604.24	139,813.58
<b>INTEREST EXPENSES-SECURED DEBTS</b>													4,425.35
<b>INTEREST EXPENSES-PRIORITY DEBTS</b>													20,692.67
<b>DEPRECIATION EXPENSES</b>	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	8,263.31	99,159.72
<b>RESERVE FOR CONTINGENCY</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NET INCOME</b>	2,164.71	45,324.60	84,580.87	10,936.58	(38,642.08)	305.15	27,821.62	(76,503.25)	42,256.19	11,279.58	568.91	(64,874.00)	20,100.86

**CDT DR. CAPARROS, INC.**

**YEARLY SUMMARY OF BUSINESS PROJECTIONS  
TABLE OF YEARLY INCOME AND DISBURSEMENTS**

**EXHIBITS D**

	2010-11	2011-12	2012-13	2013-14	2014-15
<b>PROJECTED REVENUES</b>					
Net Capitation income-SSS( Reform Patient	889,767.79	927,919.34	945,358.49	965,440.62	991,962.32
Medical plans	692,154.63	726,762.36	748,565.23	763,536.54	771,171.90
MC-21 Revenues	376,112.99	394,918.63	406,766.19	414,901.52	419,050.53
Mscellaneous income	14,700.00	14,700.00	14,700.00	14,700.00	14,700.00
	<u>1,972,735.40</u>	<u>2,064,300.33</u>	<u>2,115,389.92</u>	<u>2,158,578.67</u>	<u>2,196,884.76</u>
<b>OPERATING EXPENSES</b>					
Salaries	566,106.12	566,106.12	583,089.30	583,089.30	583,089.30
Federal Payroll Taxes	43,307.12	43,307.12	44,606.33	44,606.33	44,606.33
Futa	4,528.85	4,528.85	4,664.71	4,664.71	4,664.71
SUI	12,058.06	12,058.06	12,419.80	12,419.80	12,419.80
SDI	1,698.32	1,698.32	1,749.27	1,749.27	1,749.27
Workmen Compensation	11,322.12	11,322.12	11,661.79	11,661.79	11,661.79
Supplies	71,269.87	72,695.27	74,876.12	78,619.93	78,619.93
Rent	36,960.00	36,960.00	36,960.00	36,960.00	36,960.00
Utilities	49,481.83	49,976.65	50,476.42	50,981.18	51,490.99
Pharmacy Drugs	234,606.52	246,336.85	253,726.95	258,801.49	261,389.51
Telephone	24,795.67	24,795.67	24,795.67	24,795.67	24,795.67
Repair & Maintenance	36,637.80	36,637.80	36,637.80	36,637.80	36,637.80
Laboratory References & Materials	105,292.94	107,398.80	109,546.77	111,737.71	111,737.71
Physician Professional Service	350,964.00	386,060.40	424,666.44	424,666.44	424,666.44
Legal & Accounting services	54,305.64	54,305.64	54,305.64	54,305.64	54,305.64
Insurance	29,821.32	29,821.32	29,821.32	29,821.32	29,821.32
Licenses, Permits & Property Taxes	28,155.12	28,155.12	28,155.12	28,155.12	28,155.12
Postage & Office supplies	9,691.47	9,691.47	9,691.47	9,691.47	9,691.47
Computer servicing	33,416.07	33,416.07	33,416.07	33,416.07	33,416.07
Other Expenses	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00
Bank Charges	1,519.51	1,503.53	1,553.65	1,605.44	1,658.95
US Trustee Quarterly Fees	12,675.00	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<u>1,754,613.36</u>	<u>1,792,775.17</u>	<u>1,862,820.65</u>	<u>1,874,386.49</u>	<u>1,877,537.83</u>
<b>NET PROJECTED INCOME</b>	218,122.05	271,525.16	252,569.26	284,192.18	319,346.93
<b>INTEREST EXPENSES-DORAL BANK</b>	142,988.52	142,026.60	140,971.32	139,813.58	138,543.47
<b>INTEREST EXPENSES-SECURED DEBT</b>	1,829.34	1,058.48	5,515.04	4,425.35	3,268.45
<b>INTEREST EXPENSES-PRIORITY DEBT</b>	-	-	22,759.84	20,692.67	18,416.39
<b>DEPRECIATION EXPENSES</b>	99,159.72	99,159.72	99,159.72	99,159.72	99,159.72
<b>PROVISION FOR INCOME TAXES</b>	-	-	-	-	-
<b>NET INCOME</b>	<u>(25,855.53)</u>	<u>29,280.36</u>	<u>(15,836.66)</u>	<u>20,100.86</u>	<u>59,958.90</u>

**YEARLY SUMMARY OF CASH FLOWS BUSINESS PROJECTIONS  
FOR THE YEARS ENDING MARCH 31,**

**EXHIBITS E**

	2010-11	2011-12	2012-13	2013-14	2014-15
<b>CASH BALANCE, AT BEGINNING</b>	<b>(\$35,216.63)</b>	<b>30,564.77</b>	<b>173,516.27</b>	<b>149,942.18</b>	<b>160,347.90</b>
<b>COLLECTIONS BY CATEGORIES</b>					
Net Capitation income-SSS( Reform Patients)	889,767.79	927,919.34	945,358.49	965,440.62	991,962.32
Medical plans	638,721.03	713,504.38	740,212.70	757,801.13	768,246.85
MC-21 Collections	376,112.99	394,918.63	406,766.19	414,901.52	419,050.53
Miscellaneous income	14,700.00	14,700.00	14,700.00	14,700.00	14,700.00
Tax Refunds from Department of Treasury	-	112,707.69	-	-	-
Payments from Health Ultra, Inc.	20,741.60	-	-	-	-
<b>TOTAL COLLECTIONS FOR THE MONTH</b>	<b>1,940,043.41</b>	<b>2,163,750.04</b>	<b>2,107,037.39</b>	<b>2,152,843.27</b>	<b>2,193,959.70</b>
<b>TOTAL CASH AVAILABLE</b>	<b>1,904,826.78</b>	<b>2,194,314.81</b>	<b>2,280,553.66</b>	<b>2,302,785.45</b>	<b>2,354,307.60</b>
<b>DISBURSEMENTS</b>					
Net Salaries	479,464.08	479,464.08	493,848.00	493,848.00	493,848.00
Federal Payroll Taxes	86,614.24	86,614.24	89,212.66	89,212.66	89,212.66
Futa	3,396.64	2,381.32	4,630.75	4,664.71	4,664.71
SUI	9,043.55	12,058.06	12,329.37	12,419.80	12,419.80
SDI	2,547.48	3,396.64	3,473.06	3,498.54	3,498.54
Workmen Compensation	11,322.12	11,322.12	11,661.79	11,661.79	11,661.79
Supplies	71,269.87	72,220.13	74,149.17	77,371.99	78,619.93
Rent	36,960.00	36,960.00	36,960.00	36,960.00	36,960.00
Utilities	49,481.83	49,976.65	50,476.42	50,981.18	51,490.99
Pharmacy Drugs	238,905.82	243,065.90	251,666.26	257,386.48	260,667.85
Telephone	24,795.67	24,795.67	24,795.67	24,795.67	24,795.67
Repair & Maintenance	36,637.80	36,637.80	36,637.80	36,637.80	36,637.80
Laboratory References & Materials	105,292.94	106,696.84	108,830.78	111,007.40	111,737.71
Professional Service	350,964.00	386,060.40	424,666.44	424,666.44	424,666.44
Legal & Accounting services	54,305.64	54,305.64	54,305.64	54,305.64	54,305.64
Insurance	29,821.32	29,821.32	29,821.32	29,821.32	29,821.32
Licenses, Permits & Property Taxes	28,155.12	28,155.12	28,155.12	28,155.12	28,155.12
Postage & Office supplies	9,691.47	9,691.47	9,691.47	9,691.47	9,691.47
Computer servicing	33,416.07	33,416.07	33,416.07	33,416.07	33,416.07
Other Expenses	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00
Bank Charges	1,519.51	1,503.53	1,553.65	1,605.44	1,658.95
US Trustee Quarterly Fees	12,675.00	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>1,712,280.17</b>	<b>1,744,543.01</b>	<b>1,816,281.44</b>	<b>1,828,107.53</b>	<b>1,833,930.47</b>
<b>FUNDS AVAILABLES</b>	<b>192,546.61</b>	<b>449,771.80</b>	<b>464,272.22</b>	<b>474,677.92</b>	<b>520,377.13</b>
<b>INTEREST EXPENSES-DORAL</b>	<b>142,988.52</b>	<b>142,026.60</b>	<b>140,971.32</b>	<b>139,813.58</b>	<b>138,543.47</b>
<b>RESERVE FOR CONTINGENCY</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>SECURED DEBTS:</b>					
BANCO BILBAO VIZCAYA(P+I)	2,746.32	1,144.30	-	-	-
DORAL BANK(P)	9,911.00	10,872.94	11,928.24	13,085.96	14,356.07
DORAL BANK(P+I)	-	-	-	-	-
INTERNAL REVENUE SERVICES(P+I)	-	-	37,529.52	37,529.52	37,529.52
RELIABLE FINANCIAL SERVICES, INC.(P+I)	6,336.00	9,504.00	-	-	-
CRIM(P+I)	-	-	132.72	132.72	132.72
P.R. Department of Treasury	-	68,515.95	-	-	-
PAYMENTS TO DORAL BANK	-	-	-	-	-
<b>TOTAL SECURED DEBTS</b>	<b>18,993.32</b>	<b>90,037.19</b>	<b>49,590.48</b>	<b>50,748.20</b>	<b>52,018.31</b>
<b>PRIORITY DEBTS:</b>	<b>-</b>	<b>44,191.74</b>	<b>113,619.72</b>	<b>113,619.72</b>	<b>113,619.72</b>
<b>OTHER UNSEC DEBTS</b>	<b>-</b>	<b>-</b>	<b>6,052.65</b>	<b>-</b>	<b>-</b>
<b>UNSECURED DEBTS:</b>	<b>-</b>	<b>-</b>	<b>10,148.52</b>	<b>10,148.52</b>	<b>10,148.52</b>
<b>TOTAL SECURED DEBTS, PRIORITY &amp; UN</b>	<b>18,993.32</b>	<b>134,228.93</b>	<b>173,358.72</b>	<b>174,516.44</b>	<b>175,786.55</b>
<b>CASH BALANCES, AT END OF PERIOD</b>	<b>30,564.77</b>	<b>173,516.27</b>	<b>149,942.18</b>	<b>160,347.90</b>	<b>206,047.11</b>



**CDT DR. CAPARROS, INC.**

**MONTHLY HISTORIC PATIENTS ATTENDED**

**EXHIBITS F**

**YEAR ENDED MARCH 31, 2010**

<b>MONTHS</b>	<b>NO. OF PATIENTS</b>	<b>MC-21 COLLECTED</b>	<b>MC-21 PATIENTS AVERAGE</b>	<b>MEDICAL PLANS COLLECTIONS</b>	<b>MEDICAL PLANS AVERAGE</b>
Apr-09	1,268	42,496.56	33.51	45,946.89	36.24
May-09	1,062	32,438.10	30.54	45,654.58	42.99
Jun-09	967	45,483.73	47.04	34,483.73	35.66
Jul-09	713	35,853.62	50.29	39,348.06	55.19
Aug-09	1,042	26,881.00	25.80	46,640.63	44.76
Sep-09	762	27,769.87	36.44	42,609.19	55.92
Oct-09	1,082	29,622.81	27.38	74,718.32	69.06
Nov-09	948	11,619.34	12.26	41,898.63	44.20
Dec-09	1,112	22,333.26	20.08	65,456.01	58.86
Jan-10	576	19,463.31	33.79	49,240.36	85.49
Feb-10	631	21,320.87	33.79	49,107.38	77.82
Mar-10	714	11,772.30	16.49	66,769.81	93.52
	<u>10,877</u>	<u>252,120.11</u>		<u>510,272.12</u>	

**CDT DR. CAPARROS, INC.**

**MONTHLY PROJECTED PATIENTS TO BE ATTENDED  
YEAR ENDED MARCH 31, 2011**

**EXHIBITS F**

<b>MONTHS</b>	<b>NO. OF PATIENTS PROJECTED</b>	<b>MC-21 PATIENTS AVERAGE</b>	<b>ESTIMATED MC-21 REVENUES</b>	<b>MEDICAL PLANS AVERAGE</b>	<b>MEDICAL PLANS BILLING</b>
Apr-10	1,458	33.51	48,871.04	36.24	52,839
May-10	1,221	30.54	37,303.82	42.99	52,503
Jun-10	1,112	47.04	52,306.29	35.66	39,656
Jul-10	820	50.29	41,231.66	55.19	45,250
Aug-10	1,198	25.80	30,913.15	44.76	53,637
Sep-10	876	36.44	31,935.35	55.92	49,001
Oct-10	1,244	27.38	34,066.23	69.06	85,926
Nov-10	1,090	12.26	13,362.24	44.20	48,183
Dec-10	1,279	20.08	25,683.25	58.86	75,274
Jan-11	662	33.79	22,382.81	85.49	56,626
Feb-11	726	33.79	24,519.00	77.82	56,473
Mar-11	821	16.49	13,538.15	93.52	76,785
	<u>12,509</u>		<u>376,112.99</u>		<u>692,155</u>



**CDT DR. CAPARROS, INC.  
MONTHLY PROJECTED PATIENTS  
YEAR ENDED 2012**

**EXHIBITS F**

<b>MONTHS</b>	<b>NO. OF PATIENTS PROJECTED</b>	<b>DED PATIENTS AVERAGE</b>	<b>ESTIMATED PATIENTS DED</b>	<b>MEDICAL PLANS AVERAGE</b>	<b>MEDICAL PLANS BILLING</b>
Jan-12	1,531	33.51	51,314.60	36.24	55,481
Feb-12	1,282	30.54	39,169.01	42.99	55,128
Mar-12	1,168	47.04	54,921.60	35.66	41,639
Apr-12	861	50.29	43,293.25	55.19	47,513
May-12	1,258	25.80	32,458.81	44.76	56,319
Jun-12	920	36.44	33,532.12	55.92	51,451
Jul-12	1,307	27.38	35,769.54	69.06	90,222
Aug-12	1,145	12.26	14,030.35	44.20	50,593
Sep-12	1,343	20.08	26,967.41	58.86	79,038
Oct-12	696	33.79	23,501.95	85.49	59,458
Nov-12	762	33.79	25,744.95	77.82	59,297
Dec-12	862	16.49	14,215.05	93.52	80,625
	<u>13,134</u>		<u>394,918.63</u>		<u>726,762</u>

**CDT DR. CAPARROS, INC.  
MONTHLY PROJECTED PATIENTS  
YEAR ENDING MARCH 31,2013**

**EXHIBITS F**

<b>MONTHS</b>	<b>NO. OF PATIENTS PROJECTED</b>	<b>DED PATIENTS AVERAGE</b>	<b>ESTIMATED PATIENTS DED</b>	<b>MEDICAL PLANS AVERAGE</b>	<b>MEDICAL PLANS BILLING</b>
Jan-13	1,577	33.51	52,854.03	36.24	57,145
Feb-13	1,321	30.54	40,344.08	42.99	56,782
Mar-13	1,203	47.04	56,569.25	35.66	42,888
Apr-13	887	50.29	44,592.04	55.19	48,938
May-13	1,296	25.80	33,432.57	44.76	58,008
Jun-13	948	36.44	34,538.08	55.92	52,994
Jul-13	1,346	27.38	36,842.63	69.06	92,929
Aug-13	1,179	12.26	14,451.26	44.20	52,110
Sep-13	1,383	20.08	27,776.43	58.86	81,409
Oct-13	716	33.79	24,207.01	85.49	61,241
Nov-13	785	33.79	26,517.30	77.82	61,076
Dec-13	888	16.49	14,641.50	93.52	83,043
	<u>13,528</u>		<u>406,766.19</u>		<u>748,565</u>

**CDT DR. CAPARROS, INC.**  
**MONTHLY PROJECTED PATIENTS**  
**YEAR ENDING MARCH 31,2014**

**EXHIBITS F**

<b>MONTHS</b>	<b>NO. OF PATIENTS PROJECTED</b>	<b>DED PATIENTS AVERAGE</b>	<b>ESTIMATED PATIENTS DED</b>	<b>MEDICAL PLANS AVERAGE</b>	<b>MEDICAL PLANS BILLING</b>
Jan-14	1,609	33.51	53,911.11	36.24	58,288
Feb-14	1,347	30.54	41,150.96	42.99	57,917
Mar-14	1,227	47.04	57,700.64	35.66	43,746
Apr-14	905	50.29	45,483.88	55.19	49,917
May-14	1,322	25.80	34,101.22	44.76	59,168
Jun-14	967	36.44	35,228.84	55.92	54,054
Jul-14	1,373	27.38	37,579.48	69.06	94,788
Aug-14	1,203	12.26	14,740.29	44.20	53,153
Sep-14	1,411	20.08	28,331.96	58.86	83,037
Oct-14	731	33.79	24,691.15	85.49	62,466
Nov-14	800	33.79	27,047.65	77.82	62,298
Dec-14	906	16.49	14,934.33	93.52	84,704
	<u>13,799</u>		<u>414,901.52</u>		<u>763,537</u>

CASH BALANCES, AT BEGINNING														EXHIBITS
CASH BALANCES, AT BEGINNING														TOTAL
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CDT DR. CAPARROS, INC.													
SCHEDULE OF CASH FLOWS BUSINESS PROJECTIONS													
YEAR ENDING DECEMBER 31, 2012													
	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	TOTAL
CASH BALANCE, AT BEGINNING	30,564.77	63,002.50	130,718.94	248,508.45	286,078.16	284,787.49	272,065.14	268,752.77	198,009.68	227,482.82	232,430.02	259,817.89	30,564.77
COLLECTIONS BY CATEGORIES													
Net Capitation Income-SSS Reform Patient	70,456.38	120,180.75	155,841.46	83,095.41	45,616.92	78,361.67	71,002.62	29,553.84	105,687.24	87,075.56	75,313.55	5,733.94	927,919.34
Medical plans-other than Reform	56,626.41	56,473.49	76,785.28	55,480.87	55,127.91	55,127.91	41,639.10	47,512.78	56,318.56	51,450.60	90,222.37	50,592.60	713,504.38
MC-21 Revenues	51,314.60	39,169.01	54,921.60	43,293.25	32,458.81	33,532.12	35,769.54	14,030.35	26,967.41	23,501.95	23,744.95	14,215.05	394,918.63
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00
Tax Refunds from Department of Treasury	-	-	-	-	-	-	-	-	-	-	112,707.69	-	112,707.69
Payments from Health Ultra, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL COLLECTIONS FOR THE MONTH	198,270.39	217,201.17	268,461.55	204,398.94	134,781.60	168,246.70	149,636.27	92,321.98	190,198.21	163,253.10	305,213.56	71,766.59	2,163,750.04
TOTAL CASH AVAILABLE	228,835.16	280,203.67	399,180.49	452,908.38	430,859.76	433,034.19	421,701.41	351,074.75	388,207.89	390,735.92	537,643.58	331,584.48	2,194,314.81
DISBURSEMENTS													
Salaries	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	39,955.34	479,464.08
Federal Payroll Taxes	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	7,217.85	86,614.24
FUTA	1,132.21	-	-	1,132.21	-	-	58.45	-	-	58.45	-	-	2,381.32
SUI	3,014.52	-	-	3,014.52	-	-	849.16	-	-	849.16	-	-	12,058.06
SDI	849.16	-	-	849.16	-	-	849.16	-	-	849.16	-	-	3,396.64
Workmen Compensation	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	943.51	11,322.12
Supplies	5,939.16	5,939.16	5,939.16	5,939.16	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	72,220.13
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,107.67	4,244.59	4,244.59	3,833.83	4,244.59	4,107.67	4,244.59	4,107.67	4,244.59	4,244.59	4,107.67	4,244.59	49,976.65
Pharmacy Drugs	23,984.78	12,423.77	13,610.07	15,400.30	28,717.03	24,051.64	21,900.13	16,147.67	23,598.69	17,257.39	24,504.59	21,469.83	243,065.90
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,038.00	2,038.00	2,105.93	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	8,774.41	106,696.84
Physician Professional Services	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	32,171.70	386,060.40
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	123.58	127.70	115.34	115.34	127.70	123.58	127.70	123.58	127.70	127.70	123.58	127.70	1,503.53
US Trustee Quarterly Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	152,334.17	135,986.25	137,172.55	143,331.74	152,573.78	147,699.42	149,679.01	139,795.44	147,455.44	145,036.27	148,152.37	145,326.58	1,744,543.01
FUNDS AVAILABLE	76,500.99	144,217.42	262,007.94	309,576.64	278,285.98	285,334.77	272,022.40	211,279.31	240,752.45	245,699.65	389,491.21	186,257.90	449,771.80
INTEREST EXPENSES-DORAL	11,873.52	11,866.79	11,860.02	11,851.18	11,846.30	11,839.36	11,832.37	11,825.32	11,818.22	11,811.07	11,803.86	11,796.59	142,026.60
RESERVE FOR CONTINGENCY	-	-	-	-	-	-	-	-	-	-	-	-	-
SECURED DEBTS:													
BANCO BILBAO VIZCAYA	228.86	228.86	228.86	228.86	228.86	228.86	228.86	228.86	228.86	228.86	228.86	228.86	1,144.30
DORAL BANK-(PRINCIPAL)	868.11	874.83	881.61	888.44	895.33	902.27	909.26	916.31	923.41	930.56	937.77	945.04	10,872.94
DORAL BANK	-	-	-	-	-	-	-	-	-	-	-	-	-
INTERNAL REVENUE SERVICES	-	-	-	-	-	-	-	-	-	-	-	-	-
RELIABLE FINANCIAL SERVICES, INC.	528.00	528.00	528.00	528.00	528.00	528.00	528.00	528.00	528.00	528.00	528.00	528.00	9,504.00
CRIM	-	-	-	-	-	-	-	-	-	-	-	-	-
P.R. Department of Treasury	-	-	-	-	-	-	-	-	-	-	68,515.95	-	68,515.95
TOTAL SECURED DEBTS	1,624.97	1,631.69	1,638.47	1,645.30	1,652.19	1,659.12	1,666.02	1,672.91	1,679.81	1,686.73	1,693.65	1,700.57	20,127.81
PRIORITY DEBTS:													
OTHER UNSEC DEBTS	-	-	-	-	-	-	-	-	-	-	-	-	-
UNSECURED DEBTS:													
TOTAL SECURED DEBTS, PRIORITY & OTHER UNSEC DEBTS	1,624.97	1,631.69	1,638.47	1,645.30	1,652.19	1,659.12	1,666.02	1,672.91	1,679.81	1,686.73	1,693.65	1,700.57	20,127.81
CASH BALANCES, AT END OF PERIOD	63,002.50	130,718.94	248,508.45	296,078.16	264,787.49	272,065.14	258,752.77	198,009.68	227,482.82	232,430.02	259,817.89	259,817.89	173,516.27

CDT DR. CAPARROS, INC. SCHEDULE OF CASH FLOWS BUSINESS PROJECTIONS YEAR ENDING MARCH 31, 2013														EXHIBITS
	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	TOTAL	
CASH BALANCE, AT BEGINNING	173,516.27	194,316.65	250,973.88	357,009.57	392,822.55	339,347.84	332,068.20	303,174.37	228,098.22	241,763.97	229,987.47	247,416.19	173,516.27	
COLLECTIONS BY CATEGORIES														
Net Capitation income-SSS/ Reform Patient	72,410.94	123,433.47	157,993.35	84,814.31	45,472.64	79,847.28	72,982.19	29,851.07	108,080.88	87,837.29	76,905.66	5,729.42	945,358.49	
Medical plans-other than Reform	79,038.13	59,457.73	59,297.16	80,624.55	57,145.30	56,781.74	42,888.28	48,938.17	58,008.12	52,994.11	92,929.04	52,110.37	740,212.70	
MC-21 Revenues	52,854.03	40,344.08	56,569.25	44,592.04	31,432.57	34,538.08	36,842.63	14,451.26	27,776.43	24,207.01	26,517.30	14,641.50	406,766.19	
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00	
7% withheld from MCS	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payments from Health Ultra, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL COLLECTIONS FOR THE MONTH	205,528.10	224,460.28	275,084.76	211,255.90	137,275.51	172,392.11	153,938.09	94,465.50	195,090.43	166,263.41	197,577.00	73,706.30	2,107,037.39	
TOTAL CASH AVAILABLE	379,044.37	418,776.93	526,058.44	568,265.48	530,098.06	511,739.95	485,996.30	397,639.87	421,189.65	408,027.38	427,564.47	321,122.49	2,280,553.66	
DISBURSEMENTS														
Net Salaries	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	493,848.00	
Federal Payroll Taxes	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	89,212.66	
Futa	1,132.21	-	-	3,104.95	-	-	1,166.18	-	-	1,166.18	-	-	4,630.75	
SDI	849.16	-	-	874.63	-	-	874.63	-	-	874.63	-	-	3,473.06	
Workmen Compensation	771.82	771.82	771.82	771.82	771.82	771.82	771.82	771.82	771.82	771.82	771.82	771.82	9,262.79	
Supplies	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	6,057.94	72,695.82	
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00	
Utilities	4,148.75	4,287.04	4,287.04	3,872.16	4,287.04	4,148.75	4,287.04	4,148.75	4,287.04	4,287.04	4,148.75	4,287.04	50,476.42	
Pharmacy Drugs	25,184.02	13,044.96	14,290.57	16,170.31	29,578.54	24,773.19	22,557.14	16,632.10	24,306.63	17,775.12	25,239.73	22,113.92	231,666.26	
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	24,795.67	
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80	
Laboratory References & Materials	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	8,949.90	108,830.78	
Professional Service	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44	
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64	
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32	
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12	
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47	
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07	
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00	
Bank Charges	127.70	131.95	131.95	119.18	131.95	127.70	131.95	127.70	131.95	131.95	127.70	131.95	1,553.65	
US Trustee Quarterly Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL DISBURSEMENTS	158,533.55	141,609.08	142,854.70	149,248.76	158,503.40	153,487.57	156,627.76	145,346.48	153,231.51	151,845.74	153,954.11	151,038.78	1,816,281.44	
FUNDS AVAILABLE	220,510.82	277,167.85	383,203.74	419,016.72	371,594.66	358,252.37	329,368.54	252,293.39	267,958.14	256,181.64	273,610.36	170,083.70	464,272.22	
INTEREST EXPENSES-DORAL	11,789.27	11,781.89	11,774.45	11,766.95	11,759.40	11,751.79	11,744.12	11,736.39	11,728.60	11,720.75	11,712.84	11,704.87	140,971.32	
RESERVE FOR CONTINGENCY	-	-	-	-	-	-	-	-	-	-	-	-	-	
SECURED DEBTS:														
BANCO BILBAO VIZCAYA	-	-	-	-	-	-	-	-	-	-	-	-	-	
DORAL BANK-(PRINCIPAL)	952.36	959.74	967.18	974.68	982.23	989.84	997.51	1,005.24	1,013.03	1,020.88	1,028.79	1,036.76	11,928.24	
DORAL BANK	-	-	-	-	-	-	-	-	-	-	-	-	-	
INTERNAL REVENUE SERVICES	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	37,529.52	
RELIABLE FINANCIAL SERVICES, INC.	-	-	-	-	-	-	-	-	-	-	-	-	-	
CRIM	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	132.72	
TOTAL SECURED DEBTS	4,090.88	4,098.26	4,105.70	4,113.20	4,120.75	4,128.36	4,136.03	4,143.76	4,151.55	4,159.40	4,167.31	4,175.28	49,590.48	
PRIORITY DEBTS:														
OTHER UNSEC DEBTS	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	113,619.72	
UNSECURED DEBTS:														
845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	845.71	10,148.52	
TOTAL SECURED DEBTS, PRIORITY & OTHER UNSEC DEBTS	14,404.90	14,412.28	14,419.72	14,427.22	14,442.38	14,452.42	14,460.05	14,467.78	14,475.57	14,483.42	14,491.33	14,499.30	173,358.72	
CASH BALANCES, AT END OF PERIOD	194,316.65	250,973.68	357,009.57	392,822.55	339,347.84	332,058.20	303,174.37	226,099.22	241,763.97	229,987.47	247,416.19	143,889.53	149,942.18	

CDT DR. CAFARROS, INC.  
SCHEDULE OF CASH FLOWS BUSINESS PROJECTIONS  
YEAR ENDING MARCH 31, 2014

EXHIBITS F

CASH BALANCE, AT BEGINNING	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	TOTAL CASH
	149,942.18	173,862.37	233,884.92	343,618.16	382,369.77	338,492.55	332,536.97	305,913.00	230,762.58	249,803.62	242,079.42	263,376.70	149,942.18
<b>COLLECTIONS BY CATEGORIES</b>													
Net Capitation income-SSS (Reform Patient)	73,414.40	125,007.73	159,617.11	85,330.90	46,339.33	82,390.71	74,640.40	31,380.96	110,769.44	91,242.89	79,432.39	5,874.35	965,440.62
Medical plan-other than Reform	81,409.28	61,241.47	61,076.08	83,043.28	58,288.20	57,917.38	43,746.04	49,916.93	59,168.28	54,054.00	94,787.62	53,152.58	757,801.13
MC-21 Revenues	53,911.11	41,150.96	57,700.64	45,483.88	34,101.22	35,228.84	37,579.48	14,740.29	28,331.56	24,691.15	27,047.65	14,934.33	414,901.52
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00
7% withheld from MCS	-	-	-	-	-	-	-	-	-	-	-	-	-
Payments from Health Ultra, Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL COLLECTIONS FOR THE MONTH</b>	209,959.79	228,625.15	279,618.83	215,083.07	139,953.76	176,761.93	157,190.93	97,263.18	199,494.68	171,213.04	202,492.66	75,186.27	2,152,843.27
<b>TOTAL CASH AVAILABLE</b>	359,901.97	402,487.52	513,503.74	558,701.22	522,323.32	513,254.48	489,727.90	403,176.18	430,257.26	421,016.65	444,572.08	338,564.97	2,302,785.45
<b>DISBURSEMENTS</b>													
Net Salaries	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	493,848.00
Federal Payroll Taxes	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	89,212.66
FUTA	1,166.18	-	-	1,166.18	-	-	1,166.18	-	-	1,166.18	-	-	4,664.71
SUI	3,104.95	-	-	3,104.95	-	-	3,104.95	-	-	3,104.95	-	-	12,419.80
SDI	874.63	-	-	874.63	-	-	874.63	-	-	874.63	-	-	3,498.54
Workmen Compensation	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	11,661.79
Supplies	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	6,239.68	77,371.99
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	4,329.91	50,981.18
Pharmacy Drugs	25,939.54	13,436.31	14,719.29	16,655.42	30,170.11	25,266.66	23,008.28	16,964.74	24,792.79	18,130.62	22,556.20	22,556.20	237,386.48
Telephone	2,038.00	2,105.93	2,105.93	1,902.13	2,105.93	2,038.00	2,105.93	2,038.00	2,105.93	2,105.93	2,038.00	2,105.93	24,795.67
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	9,128.90	111,007.40
Professional Service	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,505.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Contracting services	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	131.95	136.35	136.35	123.16	136.35	131.95	136.35	131.95	136.35	136.35	131.95	136.35	1,605.44
US Trustee Quarterly Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	159,845.43	142,408.44	143,691.42	150,137.30	159,636.80	154,523.34	157,620.73	146,219.42	154,259.48	152,743.07	154,999.21	152,022.89	1,828,107.53
<b>FUNDS AVAILABLE</b>	200,056.54	260,079.09	369,812.33	408,563.93	362,686.72	358,731.14	332,107.17	256,956.75	275,997.79	268,273.58	289,572.87	186,542.07	474,677.92
<b>INTEREST EXPENSES-DORAL</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>PROVISION FOR 1040 PR</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>RESERVE FOR CONTINGENCY</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>SECURED DEBTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
BANCO BILBAO VIZCAYA	-	-	-	-	-	-	-	-	-	-	-	-	-
DORAL BANK-(PRINCIPAL)	1,044.80	1,052.89	1,061.05	1,060.27	1,077.56	1,085.91	1,094.33	1,102.81	1,111.35	1,119.96	1,128.64	1,137.39	13,085.96
DORAL BANK	-	-	-	-	-	-	-	-	-	-	-	-	-
INTERNAL REVENUE SERVICES	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	37,529.52
RELIABLE FINANCIAL SERVICES, INC.	-	-	-	-	-	-	-	-	-	-	-	-	-
CRIM	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	132.72
<b>TOTAL SECURED DEBTS</b>	4,183.32	4,191.41	4,199.57	4,207.79	4,216.08	4,224.43	4,232.85	4,241.33	4,249.87	4,258.48	4,267.16	4,275.91	50,748.20
<b>PRIORITY DEBTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>OTHER UNSEC DEBTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>UNSECURED DEBTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SECURED DEBTS, PRIORITY &amp; OTHER UNSEC DEBTS</b>	4,183.32	4,191.41	4,199.57	4,207.79	4,216.08	4,224.43	4,232.85	4,241.33	4,249.87	4,258.48	4,267.16	4,275.91	50,748.20
<b>CASH BALANCES, AT END OF PERIOD</b>	173,862.37	233,884.92	343,618.16	382,369.77	338,492.55	332,536.97	305,913.00	230,762.58	249,803.62	242,079.42	263,376.70	160,347.90	160,347.90



## EXHIBITS F

**CDT DR. CAPARROS, INC.**  
**SCHEDULE OF CASH FLOWS BUSINESS PROJECTIONS**  
**YEAR ENDING MARCH 31, 2015**

	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	TOTAL
<b>CASH BALANCE, AT BEGINNING</b>	160,347.90	187,926.22	252,744.48	365,678.06	408,238.82	385,006.47	363,881.55	340,639.01	266,231.41	289,414.96	284,804.98	308,610.30	160,347.90
<b>COLLECTIONS BY CATEGORIES</b>													
Net Capital Income-SSS/ Reform Patient	75,964.88	128,978.23	161,855.71	87,895.24	48,409.85	84,588.89	77,486.50	31,693.16	114,337.72	93,498.80	81,323.84	5,934.50	991,962.32
Medical plans-other than Reform	83,037.46	62,466.30	62,297.60	84,704.15	58,871.08	58,496.55	44,183.50	50,416.10	59,759.96	54,594.54	95,735.50	53,684.11	768,246.85
MC-21 Revenues	54,450.23	41,562.47	58,277.64	45,938.72	34,442.24	35,581.13	37,955.28	14,887.69	28,615.28	24,938.06	27,318.12	15,083.68	419,050.53
Miscellaneous income	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	1,225.00	14,700.00
7% withheld from MCS													
Payments from Health Ultra, Inc.													
<b>TOTAL COLLECTIONS FOR THE MONTH</b>	214,677.57	234,231.99	283,655.95	219,763.11	142,948.17	179,891.58	160,850.28	98,221.95	203,932.97	174,256.39	205,602.46	75,927.28	2,193,959.70
<b>TOTAL CASH AVAILABLE</b>	375,025.47	422,158.21	536,400.44	585,441.17	551,186.99	544,898.05	524,731.83	438,860.95	470,164.38	463,671.35	490,107.42	384,537.58	2,354,307.60
<b>DISBURSEMENTS</b>													
Net Salaries	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	41,154.00	493,848.00
Federal Payroll Taxes	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	7,434.39	89,212.66
FUTA	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	1,166.18	14,004.71
SUI	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	3,104.95	37,261.80
SDI	874.63	874.63	874.63	874.63	874.63	874.63	874.63	874.63	874.63	874.63	874.63	874.63	10,495.54
Workmen Compensation	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	971.82	11,661.79
Supplies	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	6,551.66	78,619.93
Rent	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	3,080.00	36,960.00
Utilities	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	4,232.14	51,480.99
Pharmacy Drugs	26,458.33	13,765.03	15,012.67	16,988.53	30,471.81	25,321.34	23,238.36	17,134.39	25,040.72	18,311.92	26,001.97	22,781.76	260,667.85
Telephone	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	2,038.00	24,456.00
Repair & Maintenance	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	3,053.15	36,637.80
Laboratory References & Materials	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	9,311.48	111,737.71
Professional Service	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	35,388.87	424,666.44
Legal & Accounting services	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	4,525.47	54,305.64
Insurance	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	2,485.11	29,821.32
Licenses, Permits & Property Taxes	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	2,346.26	28,155.12
Postage & Office supplies	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	807.62	9,691.47
Computer servicing	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	2,784.67	33,416.07
Other Expenses	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	36,000.00
Bank Charges	136.35	140.90	140.90	127.26	140.90	136.35	140.90	136.35	140.90	140.90	136.35	140.90	1,656.95
US Trustee Quarterly Fees													
<b>TOTAL DISBURSEMENTS</b>	160,905.08	143,219.57	144,528.21	151,008.18	159,986.35	154,822.33	157,898.66	146,435.37	154,555.25	152,972.22	155,302.96	152,296.30	1,833,930.47
<b>FUNDS AVAILABLE</b>	214,120.39	278,938.64	391,872.23	434,432.99	391,200.64	390,075.72	366,833.18	292,425.58	315,609.13	310,699.12	334,804.47	232,241.28	520,377.13
<b>INTEREST EXPENSES-DORAL</b>	11,595.43	11,586.54	11,577.59	11,568.57	11,559.48	11,550.32	11,541.09	11,531.79	11,522.41	11,512.96	11,503.44	11,493.85	138,543.47
<b>PROVISION FOR 1040 PR</b>													
<b>RESERVE FOR CONTINGENCY</b>													
<b>SECURED DEBTS:</b>													
BANCO BILBAO VIZCAYA													
DORAL BANK	1,146.20	1,155.08	1,164.04	1,173.06	1,182.15	1,191.31	1,200.54	1,209.84	1,219.22	1,228.66	1,238.19	1,247.78	14,356.07
DORAL BANK	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	3,127.46	37,529.52
INTERNAL REVENUE SERVICES													
RELIABLE FINANCIAL SERVICES, INC.													
CPM	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	11.06	132.72
<b>TOTAL SECURED DEBTS</b>	4,284.72	4,293.60	4,302.56	4,311.58	4,320.67	4,329.83	4,339.06	4,348.36	4,357.74	4,367.18	4,376.71	4,386.30	52,018.31
<b>PRIORITY DEBTS:</b>													
<b>OTHER UNSC DEBTS</b>	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	9,468.31	113,619.72
<b>UNSECURED DEBTS:</b>													
<b>TOTAL SECURED DEBTS, PRIORITY &amp; I</b>	14,598.74	14,607.62	14,616.38	14,625.60	14,634.69	14,643.85	14,653.08	14,662.38	14,671.76	14,681.20	14,690.73	14,700.32	175,786.55
<b>CASH BALANCES, AT END OF PERIOD</b>	187,926.22	252,744.48	365,678.06	408,238.82	365,006.47	363,881.55	340,639.01	266,231.41	289,414.96	284,804.96	308,610.30	206,047.11	206,047.11

**CDT DR. CAPARROS, INC.**  
**MONTHLY PROJECTED PATIENTS**  
**YEAR ENDING MARCH 31,2015**

**EXHIBITS F**

<b>MONTHS</b>	<b>NO. OF PATIENTS PROJECTED</b>	<b>DED PATIENTS AVERAGE</b>	<b>ESTIMATED PATIENTS DED</b>	<b>MEDICAL PLANS AVERAGE</b>	<b>MEDICAL PLANS BILLING</b>
Jan-15	1,625	33.51	54,450.23	36.24	58,871
Feb-15	1,361	30.54	41,562.47	42.99	58,497
Mar-15	1,239	47.04	58,277.64	35.66	44,184
Apr-15	914	50.29	45,938.72	55.19	50,416
May-15	1,335	25.80	34,442.24	44.76	59,760
Jun-15	976	36.44	35,581.13	55.92	54,595
Jul-15	1,386	27.38	37,955.28	69.06	95,735
Aug-15	1,215	12.26	14,887.69	44.20	53,684
Sep-15	1,425	20.08	28,615.28	58.86	83,868
Oct-15	738	33.79	24,938.06	85.49	63,091
Nov-15	808	33.79	27,318.12	77.82	62,921
Dec-15	915	16.49	15,083.68	93.52	85,551
	<u>13,937</u>		<u>419,050.53</u>		<u>771,172</u>

CDT DR. CAPARROS, INC.  
DEPARTMENT OF TREASURY ANALYSIS  
AS OF

EXHIBIT G

	TYPE OF ACCOUNT	PRINCIPAL	INTEREST	FINES & PENALTIES	SURCHARGES	TOTAL DEBTS
DEBTS PER HACIENDA		417,191.93	95,381.34	155,005.96	38,567.52	706,146.75 A
LESS: DUPLICATED DEBTS-SECURED	400	(128,888.63)	(36,324.00)	(33,445.58)	(10,331.08)	(208,989.29)
SUB-TOTAL		288,303.30	59,057.34	121,560.38	28,236.44	497,157.46
DEBTS FROM SALES TAXES		107.80	5.24	0.00	4.14	117.18
DEBTS PER HACIENDA		47,013.67	2,227.93	12,253.42	4,701.37	66,196.39 B
DEBTS PER HACIENDA		0.00	11,583.38	3,793.81	1,117.52	16,494.71
TOTAL PRIORITY & UNSEC DEBTS TO HACI		335,424.77	72,873.89	137,607.61	34,059.47	579,965.74
LESS:						
PAYMENTS THROUGH TAX AMNESTY	300/5	(5,420.85)	(1,933.68)	(1,501.98)	0.00	(8,856.51) A
PAYMENTS THROUGH TAX AMNESTY	300/10	(9,833.79)	(3,467.42)	(5,739.10)	(983.38)	(20,023.69) A
PAYMENTS THROUGH TAX AMNESTY	300/1	(14,103.70)	(5,089.75)	(7,417.30)	(1,410.37)	(28,021.12) A
PAYMENTS THROUGH TAX AMNESTY	300/4	(14,833.40)	(4,632.90)	(7,768.37)	(1,483.34)	(28,718.01) A
						0.00
TOTAL CREDITS		(44,191.74)	(15,123.75)	(22,426.75)	(3,877.09)	(85,619.33)
BALANCE DUE TO HACIENDA		291,233.03	57,750.14	115,180.86	30,182.38	494,346.41

CDT DR. CAPARROS, INC.  
DEPARTMENT OF TREASURY-SECURED DEBTS  
AS OF

EXHIBIT G

	TYPE OF ACCOUNT	PRINCIPAL	INTEREST	FINES & PENALTIES	SURCHARGES	TOTAL DEBTS
TOTAL DEBTS-2003	400	25,577.96	23,342.51	3,445.95	0.00	52,366.42
TOTAL DEBTS-2004	400	12,742.05	12,782.14	6,139.11	1,274.21	32,937.51
TOTAL DEBTS-2005	400	17,878.65	15,399.31	6,414.93	1,787.87	41,480.76
TOTAL DEBTS-2006	400	72,689.97	55,497.79	17,445.59	7,269.00	152,902.35
BALANCE SECURED DEBTS D LESS: PAYMENTS		128,888.63	107,021.75	33,445.58	10,331.08	279,687.04
WITH TAX AMNESTY(PRINCIPAL)		25,577.96	0.00	0.00	0.00	25,577.96
WITH TAX AMNESTY(PRINCIPAL)		12,742.05	0.00	0.00	0.00	12,742.05
WITH TAX AMNESTY(PRINCIPAL)		17,878.65	0.00	0.00	0.00	17,878.65
WITH TAX AMNESTY(PRINCIPAL)		72,689.97	0.00	0.00	0.00	72,689.97
		0.00	0.00	0.00	0.00	0.00
TOTAL PAYMENTS		128,888.63	0.00	0.00	0.00	128,888.63
BALANCE		0.00	107,021.75	33,445.58	10,331.08	150,798.41
BALANCES OFFSET THROUGH AMNESTY			107,021.75	33,445.58	10,331.08	
BALANCE DUE OF SEC DEBTS			0.00	0.00	0.00	

**CDT DR. CAPARROS, INC.**

**DEPARTMENT OF TREASURY ANALYSIS-APPLICATION OF PAYMENTS**

**EXHIBIT G**

**AS OF**

		<b>TYPE OF ACCOUNT</b>	<b>AMOUNT</b>
TOTAL BALNCE DUE FROM P.R. DEPARTMENT OF TREASURY RELATED FROM PRIOR YEARS TAX REFUNDS			<u>112,707.69</u>
SUCH PAYMENT SHOULD BE APPLIED TO PRINCIPAL DEBTS AS PER AMNESTY AND COURT DECISION:			
SECURED DEBTS	PROF FEES	<b>400</b>	72,689.97
PRIORITY DEBTS	I/T WITH	<b>300/5</b>	5,420.85
PRIORITY DEBTS	I/T WITH	<b>300/10</b>	9,833.79
PRIORITY DEBTS	I/T WITH	<b>300/1</b>	14,103.70
PRIORITY DEBTS	I/T WITH	<b>300/4</b>	<u>14,833.40</u>
			<u>116,881.71</u>
AMOUNT TO BE PAID BY CDT ON/BEFORE 2/29/2012			<u><u>4,174.02</u></u>

CDT DR. CAPARROS, INC.  
MONTHLY HISTORIC PATIENTS ATTENDED-IPA #3  
REFORM PATIENTS  
FISCAL YEAR ENDED 3/31/2010

	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	TOTALS
<b>NUMBER OF INSURERS</b>	7300	7310	7305	7191	7118	7087	7024	6934	6804	6698	6555	6485	83811
<b>PMPM</b>	7.74	16.44	19.58	11.06	14.62	10.3	7.63	6.05	11.34	16.00	8.16	6.31	11.27
<b>PHYSICIAN FUNDS</b>													
CAPITATION	162,188	161,893	161,395	158,992	156,899	155,927	153,109	150,993	148,912	146,325	143,988	141,851	1,842,472
CLAIMS PAIDS	(82,475)	(83,880)	(70,020)	(70,355)	(79,100)	(101,019)	(78,005)	(87,334)	(87,080)	(65,762)	(81,990)	(112,361)	(999,381)
NET ADVANCES	167	70	(35)	(792)	(507)	(215)	(438)	(626)	(904)	(737)	(994)	(487)	(5,497)
OTHER ADJUSTMENTS	(14,696)	780	375	229	225	26,648	(12,851)	(12,963)	224	224	184	19,546	7,925
IBNR RETENTION	(8,706)	(8,690)	(8,663)	(8,534)	(8,422)	(8,370)	(8,218)	(8,105)	(7,993)	(7,854)	(7,729)	(7,614)	(98,898)
<b>NET PHYSICIAN FUNDS PYI</b>	56,478	70,173	83,053	79,539	69,094	72,971	53,597	41,965	53,159	72,196	53,460	40,935	746,621
CHECK'S CATASTROFICOS	0	0	50,000										60,000
ADDITIONAL CHECK-LIQUIDA	0	50,000	0		35,000				24,000	35,000			144,000
<b>NET PAYMENTS</b>	56,478	120,173	143,053	79,539	104,094	72,971	53,597	41,965	77,159	107,196	53,460	40,935	950,621
<b>INSTITUTIONAL FUNDS FUNDS</b>													
CAPITATION	128,004	127,771	127,378	125,481	123,829	123,062	120,838	119,168	117,525	115,484	113,640	111,953	1,454,133
CLAIMS PAIDS	(110,451)	(121,244)	(122,705)	(119,085)	(146,396)	(115,826)	(103,525)	(132,773)	(92,704)	(141,010)	(97,117)	(148,188)	(1,451,024)
OTHER ADJUSTMENTS	291	253	19,043	180	177	232	257	159	177	177	145		21,092
LIQUIDATIONS INST. FUNDS	0	0	0	0	(35,000)								(35,000)
<b>NET PHYSICIAN FUNDS PYI</b>	17,843	6,780	23,717	6,576	(57,389)	7,468	17,570	(13,447)	24,998	(25,349)	16,667	(36,235)	(10,800)
<b>BEGINNING BAL-FUNDS</b>	252,571	270,414	277,194	300,911	307,487	260,097	257,566	275,136	261,689	286,687	261,339	278,006	252,571
<b>ENDING BAL-FUNDS</b>	270,414	277,194	300,911	307,487	250,097	257,566	275,136	261,689	286,687	261,339	278,006	241,771	241,771
<b>IBNR PHYSICIAN FUNDS</b>													
<b>BEGINNING BAL-FUNDS</b>	87,056	95,762	54,452	66,396	74,930	83,352	91,722	99,940	108,045	92,038	64,892	72,621	87,056
IBNR RETENTION FOR MONTH	8,706	8,690	8,663	8,534	8,422	8,370	8,218	8,105	7,993	7,854	7,729	7,614	98,898
ADVANCE LIQUIDATIONS		(50,000)							(24,000)	(35,000)			(109,000)
ADJ RECORRIDA CAPITATIO	0	0	3,281										3,281
<b>ENDING BAL-FUNDS</b>	95,762	54,452	66,396	74,930	83,352	91,722	99,940	108,045	92,038	64,892	72,621	80,235	80,235
<b>IBNR RESERVE BALANCES</b>	366,176	331,646	367,307	382,417	333,449	349,287	375,076	369,734	378,725	326,231	350,627	322,007	322,007
<b>NET PYMTS FOR CAPITATIO</b>	74,322	126,953	166,770	86,115	46,705	80,439	71,167	28,519	102,157	81,847	70,127	4,700	939,821

FISCAL YEAR ENDED 3/31/2011

	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11	TOTALS
<b>NUMBER OF INSURERS</b>	6,520	6,555	6,590	6,625	6,660	6,695	6,729	6,764	6,799	6,834	6,869	6,904	80,544
<b>PMPM</b>	7.74	16.44	19.58	11.06	14.62	10.30	7.63	6.05	11.34	16.00	8.16	6.31	11.27
<b>PHYSICIAN FUNDS</b>													
CAPITATION	144,857 (73,662)	145,169 (75,214)	145,593 (63,164)	146,471 (64,815)	146,795 (74,006)	147,292 (95,424)	146,689 (74,734)	147,299 (85,197)	148,808 (87,020)	149,301 (67,100)	150,889 (85,919)	151,017 (119,622)	1,770,179 (965,877)
CLAIMS PAIDS	149 (13,125)	62 (7,792)	339 (7,815)	211 (7,862)	210 (7,879)	25,173 (7,906)	(12,313) (7,874)	(12,646) (7,907)	224 (7,988)	229 (8,014)	192 (8,099)	20,809 (8,106)	10,002 (95,018)
OTHER ADJUSTMENTS													
IBNR RETENTION													
NET PHYSICIAN FUNDS PYM	50,443	62,924	74,921	73,275	64,645	68,930	51,349	40,939	53,122	73,664	56,022	43,580	713,814
CHECK'S CATASTROFICOS	0	0	54,125	0	0	0	0	0	0	0	0	0	54,125
ADDITIONAL CHECK-LIQUIDA1	0	44,835	0	0	32,746	0	0	0	23,983	35,712	0	0	137,276
<b>NET PAYMENTS</b>	50,443	107,759	129,046	73,275	97,391	68,930	51,349	40,939	77,105	109,376	56,022	43,580	905,216
<b>INSTITUTIONAL FUNDS FUNDS</b>													
CAPITATION	114,325 (98,648)	114,571 (108,719)	114,906 (110,691)	115,599 (109,707)	115,855 (136,968)	116,247 (109,412)	115,771 (99,184)	116,253 (129,525)	117,444 (92,640)	117,832 (143,877)	119,086 (101,772)	119,187 (157,763)	1,397,076 (1,398,906)
CLAIMS PAIDS	260	227	17,179	166	166	220	246	155	177	181	152	0	19,128
OTHER ADJUSTMENTS	0	0	0	0	(32,746)	0	0	0	0	0	0	0	(32,746)
LIIQUIDATIONS INST. FUNDS													
NET PPHYSICIAN FUNDS PYM	15,937	6,079	21,395	6,058	(53,694)	7,055	16,833	(13,118)	24,981	(25,864)	17,466	(38,576)	(15,448)
BEGINNING BAL-FUNDS	241,771	257,708	263,787	285,182	291,240	237,547	244,601	261,435	248,317	273,298	247,433	264,900	241,771
ENDING BAL-FUNDS	257,708	263,787	285,182	291,240	237,547	244,601	261,435	248,317	273,298	247,433	264,900	226,324	226,324
<b>IBNR PHYSICIAN FUNDS</b>													
BEGINNING BAL-FUNDS	80,235	88,011	50,968	61,743	69,605	77,485	85,391	93,264	101,171	85,175	57,477	57,477	80,235
IBNR RETENTION FOR MONTH ADVANCE LIQUIDATIONS	7,775	7,792	7,815	7,862	7,879	7,906	7,874	7,907	7,988	8,014			78,812
ADJ RECORRIDA CAPITATION	0	0	2,960	0	0	0	0	0	(23,983)	(35,712)			(104,530)
ENDING BAL-FUNDS	88,011	50,968	61,743	69,605	77,485	85,391	93,264	101,171	85,175	57,477	57,477	57,477	2,960
<b>IBNR RESERVE BALANCES</b>	345,719	314,756	346,925	360,845	315,031	329,992	354,699	349,488	358,473	304,911	322,377	283,801	283,801
<b>NET PYMTS FOR CAPITATION</b>	66,380	113,838	150,441	79,333	43,697	75,985	68,183	27,821	102,086	83,512	73,488	5,004	889,768



	16	16	16	16	16	17	17	17	17	17	17	17	17	201
	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	TOTALS	
NUMBER OF INSURERS	6,920	6,937	6,953	6,970	6,986	7,003	7,020	7,037	7,054	7,071	7,088	7,105	84,145	
PMPM	7.74	16.44	19.15	11.06	14.62	10.30	7.63	6.05	11.34	16.00	8.16	6.31		
PHYSICIAN FUNDS														
CAPITATION	153,753	153,627	153,623	154,101	153,999	154,082	153,022	153,233	154,381	154,473	155,700	155,422	1,849,416	
CLAIMS PAID	(78,186)	(79,597)	(86,648)	(68,191)	(77,638)	(99,824)	(77,960)	(88,630)	(90,279)	(69,424)	(38,658)	(123,111)	(1,008,145)	
NET ADVANCES	158	66	(33)	(768)	(498)	(213)	(438)	(635)	(937)	(778)	(1,075)	(533)	(5,682)	
OTHER ADJUSTMENTS	(13,931)	741	357	221	221	26,333	(12,844)	(13,156)	233	237	199	21,416	10,026	
IBNR RETENTION	(8,253)	(8,246)	(8,246)	(8,272)	(8,266)	(8,271)	(8,214)	(8,225)	(8,287)	(8,292)	(8,357)	(8,343)	(99,271)	
NET PPHYSICIAN FUNDS PYMT	53,541	66,590	79,053	77,092	67,817	72,108	53,566	42,588	55,111	76,216	57,808	44,851	746,343	
CHECK'S CATASTROFICOS	0	0	54,125	0	0	0	0	0	0	0	0	0	54,125	
ADDITIONAL CHECK-LIQUIDAT	0	47,447	0	0	34,353	0	0	0	24,881	36,949	0	0	143,630	
NET PAYMENTS	53,541	114,037	133,179	77,092	102,170	72,108	53,566	42,588	79,993	113,165	57,808	44,851	944,099	
INSTITUTIONAL FUNDS FUNDS														
CAPITATION	121,347	120,957	121,332	121,250	121,315	120,480	120,646	121,548	121,620	122,585	122,365	123,247	1,458,693	
CLAIMS PAID	(104,707)	(115,053)	(116,796)	(115,422)	(143,690)	(114,456)	(103,466)	(134,744)	(96,109)	(148,862)	(105,017)	(162,364)	(1,450,685)	
OTHER ADJUSTMENTS	275	240	18,126	175	174	230	257	161	184	187	157	0	20,166	
LIQUIDATIONS INST. FUNDS	0	0	0	0	(34,353)	0	0	0	0	0	0	0	(34,353)	
NET PPHYSICIAN FUNDS PYMT	16,915	6,144	22,663	6,003	(56,553)	6,254	17,436	(13,034)	25,695	(26,090)	17,506	(39,117)	(16,179)	
BEGINNING BAL-FUNDS	226,324	243,239	249,383	272,045	278,049	221,495	227,749	245,186	232,151	257,846	231,756	249,261	226,324	
ENDING BAL-FUNDS	243,239	249,383	272,045	278,049	221,495	227,749	245,186	232,151	257,846	231,756	249,261	210,144	210,144	
IBNR PHYSICIAN FUNDS														
BEGINNING BAL-FUNDS	57,477	65,730	26,530	37,899	46,170	54,436	62,707	70,921	79,146	62,551	33,894	33,894	57,477	
IBNR RETENTION FOR MONTH	8,253	8,246	8,246	8,272	8,266	8,271	8,214	8,225	8,287	8,292			82,571	
ADVANCE LIQUIDATIONS	(47,447)								(24,881)	(36,949)			(109,277)	
ADJ RECORRIDA CAPITATION	0	0	3,123	0	0	0	0	0	0	0	0	3,123	3,123	
ENDING BAL-FUNDS	65,730	26,530	37,899	46,170	54,436	62,707	70,921	79,146	62,551	33,894	33,894	33,894	33,894	
IBNR RESERVE BALANCES	308,969	275,912	309,944	324,219	275,932	290,456	316,106	311,297	320,397	265,650	283,155	244,038	244,038	
NET PYMTS FOR CAPITALATION	70,456	120,181	155,841	83,095	45,617	78,362	71,003	29,554	105,687	87,076	75,314	5,734	927,919	

	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	TOTALS
<b>NUMBER OF INSURERS</b>	7,112	7,119	7,126	7,133	7,140	7,147	7,154	7,161	7,168	7,175	7,182	7,190	85,810
<b>PMPM</b>	7.74	16.44	18.96	11.06	14.62	10.30	7.63	6.05	11.34	16.00	8.16	6.31	
<b>PHYSICIAN FUNDS</b>													
CAPITATION	158,019	157,669	157,448	157,714	157,388	157,251	155,948	155,941	156,884	156,754	157,771	157,262	1,886,046
CLAIMS PAIDS	(80,355)	(81,691)	(68,306)	(69,790)	(79,346)	(101,877)	(79,451)	(90,196)	(91,743)	(70,449)	(89,838)	(124,569)	(1,027,611)
NET ADVANCES	163	68	(34)	(786)	(509)	(217)	(446)	(646)	(952)	(789)	(1,089)	(539)	(5,777)
OTHER ADJUSTMENTS	(14,318)	760	366	227	226	26,875	(13,090)	(13,386)	236	240	201	21,669	10,005
IBNR RETENTION	(8,482)	(8,463)	(8,451)	(8,466)	(8,448)	(8,441)	(8,371)	(8,370)	(8,421)	(8,414)	(8,469)	(8,441)	(101,237)
<b>NET PPHYSICIAN FUNDS PYM</b>	55,026	68,342	81,020	78,900	69,310	73,591	54,590	43,341	56,005	77,342	58,577	45,382	761,426
CHECK'S CATASTROFICOS	0	0	54,125	0	0	0	0	0	0	0	0	0	54,125
ADDITIONAL CHECK-LIQUIDA	0	48,695	0	0	35,109	0	0	0	25,285	37,494	0	0	146,584
<b>NET PAYMENTS</b>	55,026	117,038	135,146	78,900	104,419	73,591	54,590	43,341	81,290	114,836	58,577	45,382	962,135
<b>INSTITUTIONAL FUNDS FUNDS</b>													
CAPITATION	124,713	124,230	123,972	123,864	122,837	122,832	123,574	123,471	124,272	123,871	124,584	124,634	1,486,854
CLAIMS PAIDS	(107,611)	(118,081)	(119,702)	(118,128)	(146,852)	(116,809)	(105,444)	(137,124)	(97,668)	(151,059)	(106,414)	(164,287)	(1,489,180)
OTHER ADJUSTMENTS	283	246	18,577	179	178	234	262	164	187	190	159	0	20,659
LIQUIDATIONS INST. FUNDS	0	0	0	0	(35,109)	0	0	0	0	0	0	0	(35,109)
<b>NET PPHYSICIAN FUNDS PYM</b>	17,385	6,396	22,848	5,915	(58,946)	6,257	18,392	(13,490)	26,791	(26,999)	18,329	(39,653)	(16,777)
<b>BEGINNING BAL-FUNDS</b>	210,144	227,529	233,925	256,772	262,687	203,741	209,997	228,389	214,899	241,690	214,692	233,020	210,144
<b>ENDING BAL-FUNDS</b>	227,529	233,925	256,772	262,687	203,741	209,997	228,389	214,899	241,690	214,692	233,020	193,367	193,367
<b>IBNR PHYSICIAN FUNDS</b>													
<b>BEGINNING BAL-FUNDS</b>	33,894	42,376	2,144	13,795	22,261	30,709	39,150	47,521	55,891	39,027	9,947	9,947	33,894
<b>IBNR RETENTION FOR MONTH ADVANCE LIQUIDATIONS</b>	8,482	8,463	8,451	8,466	8,448	8,441	8,371	8,370	8,421	8,414			84,327
<b>ADJ RECORRIDA CAPITATION</b>	0	0	3,201	0	0	0	0	0	(25,285)	(37,494)			(111,475)
<b>ENDING BAL-FUNDS</b>	42,376	2,144	13,795	22,261	30,709	39,150	47,521	55,891	39,027	9,947	9,947	9,947	3,201
<b>IBNR RESERVE BALANCES</b>	269,905	236,068	270,568	284,948	234,450	249,147	275,910	270,790	280,717	224,638	242,967	203,314	203,314
<b>NET PYMTS FOR CAPITATION</b>	72,411	123,433	157,993	84,814	45,473	79,847	72,982	29,851	108,081	87,837	76,906	5,729	945,358



**CDT DR. CAPARROS, INC.**  
**MONTHLY PROJECTED PATIENTS TO BE ATTENDED-IPA #3**  
**REFORM PATIENTS**  
**FISCAL YEAR ENDED 3/31/2015**

	14	14	15	15	15	15	15	15	15	15	15	15	15	15	176
	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	TOTALS		
NUMBER OF INSURERS	7,461	7,476	7,490	7,505	7,520	7,534	7,549	7,564	7,578	7,593	7,608	7,623	90,501		
PMPM	7.74	16.44	18.60	11.06	14.62	10.30	7.63	6.05	11.34	16.00	8.16	6.31			
PHYSICIAN FUNDS															
CAPITATION	165,774	165,567	165,491	165,933	165,749	165,765	164,550	164,702	165,858	165,880	167,118	166,741	1,989,129		
CLAIMS PAIDS	(84,299)	(85,783)	(71,797)	(73,427)	(83,562)	(107,393)	(83,833)	(95,263)	(96,991)	(74,551)	(95,160)	(132,076)	(1,084,135)		
NET ADVANCES	170	71	(36)	(827)	(536)	(229)	(471)	(682)	(1,006)	(835)	(1,154)	(572)	(6,106)		
OTHER ADJUSTMENTS	(15,021)	798	385	238	237	28,330	(13,812)	(14,140)	250	254	213	22,975	10,709		
IBNR RETENTION	(8,898)	(8,887)	(8,883)	(8,907)	(8,897)	(8,898)	(8,833)	(8,841)	(8,903)	(8,904)	(8,970)	(8,950)	(106,770)		
NET PPHYSICIAN FUNDS PYMTS	57,727	71,766	85,161	83,011	72,992	77,575	57,602	45,776	59,209	81,845	62,047	48,118	802,827		
CHECK'S CATASTROFICOS	0	0	54,125	0	0	0	0	0	0	0	0	0	54,125		
ADDITIONAL CHECK-LIQUIDATION	0	51,135	0	0	36,974	0	0	0	26,731	39,677	0	0	154,518		
NET PAYMENTS	57,727	122,900	139,286	83,011	109,966	77,575	57,602	45,776	85,940	121,522	62,047	48,118	1,011,470		
INSTITUTIONAL FUNDS FUNDS															
CAPITATION	130,834	129,814	128,862	128,980	129,884	129,901	130,869	130,573	131,450	131,630	131,826	132,006	1,566,630		
CLAIMS PAIDS	(112,893)	(123,995)	(125,819)	(124,284)	(154,654)	(123,134)	(111,261)	(144,828)	(103,254)	(159,854)	(112,718)	(174,189)	(1,570,884)		
OTHER ADJUSTMENTS	297	259	19,527	188	187	247	276	173	197	201	168	0	21,721		
LIQUIDATIONS INST. FUNDS	0	0	0	0	(36,974)	0	0	0	0	0	0	0	(36,974)		
NET PPHYSICIAN FUNDS PYMTS	18,238	6,078	22,570	4,884	(61,556)	7,014	19,885	(14,082)	28,393	(28,023)	19,276	(42,183)	(19,508)		
BEGINNING BAL-FUNDS	174,680	192,918	198,996	221,566	226,450	164,894	171,907	191,792	177,710	206,102	178,079	197,356	174,680		
ENDING BAL-FUNDS	192,918	198,996	221,566	226,450	164,894	171,907	191,792	177,710	206,102	178,079	197,356	155,173	155,173		
IBNR PHYSICIAN FUNDS															
BEGINNING BAL-FUNDS	(14,738)	(5,840)	(48,087)	(35,840)	(26,933)	(18,036)	(9,139)	(306)	8,535	(9,294)	(40,067)	(40,067)	(14,738)		
IBNR RETENTION FOR MONTH	8,898	8,887	8,883	8,907	8,897	8,898	8,833	8,841	8,903	8,904			88,850		
ADVANCE LIQUIDATIONS	(51,135)								(26,731)	(39,677)			(117,543)		
ADJ RECORRIDA CAPITATION	0	0	3,364	0	0	0	0	0	0	0	0	0	3,364		
ENDING BAL-FUNDS	(5,840)	(48,087)	(35,840)	(26,933)	(18,036)	(9,139)	(306)	8,535	(9,294)	(40,067)	(40,067)	(40,067)	(40,067)		
IBNR RESERVE BALANCES	187,079	150,909	185,726	199,517	146,857	162,769	191,486	186,244	196,809	138,012	157,288	115,105	115,105		
NET PYMTS FOR CAPITATION	75,965	128,978	161,856	87,895	48,410	84,589	77,487	31,693	114,333	93,499	81,324	5,934	991,962		

**CDT DR. CAPARROS, INC.**  
**NOTES TO FORECASTED STATEMENTS OF**  
**BUSINESS PROJECTIONS AND CASH FLOWS**  
**FOR THE YEARS THEN ENDING**  
**MARCH 31, 2011 THROUGH 2015**  
**(including significant assumptions used)**

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These financial forecasts present, to the best of management's knowledge and belief, the business expected results of operations, and cash flows for the forecasted periods. Accordingly, the forecast reflect management's judgment, the expected conditions and its expected conditions and its expected course of action based on circumstances as of March 31, 2010 updated as of February 21, 2012, the date of these forecasts. The assumptions disclosed herein are those that management believes are significant to the forecasts. There will usually be differences between the forecasted and actual results, because events and circumstances frequently do not occur as expected and those differences may be material.

**ORGANIZATION AND SUMMARY OF SIGNIFICANT ASSUMPTIONS USED ON THIS FORECASTED**

**Organization**

Centro de Diagnostico y Tratamiento Dr. Caparros, Inc. is a for-profit corporation organized under the Laws of Puerto Rico during 1994, to operate a primary healthcare center in the Municipality of Utuado.

**Service Revenues - Capitation Income - SSS**

Triple C, Inc. had been elected by the Puerto Rico Government as the "Health Maintenance Organization"(HMO) for the Northwestern Health Area. An HMO is an insurance company that enters into a Health Insurance Contract with the "Administración de Seguros de Salud de Puerto Rico"(ASES), a public instrumentality of the Government of Puerto Rico that is in charge of the Government Health Insurance Plan created by the Health Reform of 1993. Under this contract, the HMO shall offer medical and health care service to eligible beneficiaries of the health Insurance Plan through a network of providers called Independent Practice Associations (IPA'S).

Centro de Diagnóstico y Tratamiento Dr. Caparrós, Inc. had been qualified as an IPA and entered into a Services Contract with Triple C, Inc. in which the latter compensates Centro de Diagnostico y Tratamiento Dr. Caparros Inc. on a capitation basis using the "per month per member" (PMPM) method. Under this method, Centro de Diagnóstico y Tratamiento Dr. Caparrós Inc. receives monthly payments for such capitation arrangement, after claims for services rendered by other health care providers to Centro de Diagnóstico y Tratamiento Dr. Caparrós, Inc.'s designed beneficiaries and certain reserves stipulated in the services contract had been deducted. This contract accounts for almost all revenues derived by the corporation.



**CDT DR. CAPARROS, INC.**  
**NOTES TO FORECASTED STATEMENTS OF**  
**BUSINESS PROJECTIONS AND CASH FLOWS**  
**FOR THE YEARS THEN ENDING**  
**MARCH 31, 2011 THROUGH 2015**  
**(including significant assumptions used)**

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Centro de Diagnóstico y Tratamiento Dr. Caparrós Inc. is responsible to make all necessary and appropriate arrangements to ensure the availability of the services to the designated beneficiaries consistent with the health insurance contract. For these purpose, it shall employ or contract an adequate number of health care professionals sufficient to provide all required services in a timely and effective manner, including emergency and hospital services. Operating expenses include all amounts incurred by the corporation to accomplishing their committals, including an estimated provision for healthcare services provided but not reported. The services rendered to patients are recorded by funds on a monthly charge basis.

**Claims paid & provision for referrals**

Independent care providers such as hospitals, physicians, clinics, and others provide health services under contractual arrangements. Services rendered to insured members are billed and paid on a fee-for-service basis up to established limits based on eligible members. Also, there are contracts with various independent professional associations (IPAs) for certain medical care services to insured members. The IPAs are compensated based on a capitation or a fee for services basis depending on the type of contractual agreement.

Claim payables represent accrued medical claims and related expenses (hospitalization and other outside medical services) for amounts billed and not paid and an estimate of cost incurred for unbilled services provided to the balance sheet date based on experience and accumulated statistical data on claims processed, incomplete and unreported.

The above liabilities are necessarily based on estimates and, while management believes that the amounts are adequate, the ultimate liability may be in excess of or less than the amounts provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed, and any adjustments are reflected in the statement of operations and accumulated statement of income of the current year.

Note 1- Assumptions to the forecasted operating statements

**1) Forecasted statements of business projections:**

A. Net Capitation Income – SSS (reform patients)- Revenues from capitation have been forecasted under the assumption that aggregate gross capitation for physicians & Institutional Funds and PMPM will be \$39.31 and \$11.27, respectively for monthly insurer for each year projected. No rate of increase was projected for remaining years.

**CDT DR. CAPARROS, INC.**  
**NOTES TO FORECASTED STATEMENTS OF**  
**BUSINESS PROJECTIONS AND CASH FLOWS**  
**FOR THE YEARS THEN ENDING**  
**MARCH 31, 2011 THROUGH 2015**  
**(including significant assumptions used)**

Following is a summary of net capitation income per funds for each year projected.

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Net Physician Funds	\$905,216	\$944,099	\$962,135	\$984,128	\$1,011,470
Net Institutional Funds	<u>( 15,448)</u>	<u>( 16,179)</u>	<u>( 16,777)</u>	<u>( 18,687)</u>	<u>( 19,508)</u>
	<u>\$889,768</u>	<u>\$927,919</u>	<u>\$945,358</u>	<u>\$965,441</u>	<u>\$ 991,962</u>

For monthly details refer to Exhibit F

B. **Projected revenues** – Revenues from medical plans and MC21 have been forecasted by management under assumption that patient attended will increase for the forecasted year projected. Detailed assumptions are the managements forecasted statistics used in the determination of forecasted revenues for the years ending March 31, 2011 through March 31, 2015:

<u>Medical Plans Revenues</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Patients to be attended	12, 509	13,134	13,528	13,799	13,937
Average rate per medical plans	<u>55.33</u>	<u>55.33</u>	<u>55.33</u>	<u>55.33</u>	<u>55.33</u>
	<u>692,154</u>	<u>726,762</u>	<u>748,565</u>	<u>763,536</u>	<u>771,171</u>

<u>MC-21 Revenues</u>					
Patients to be attended	12,509	13,134	13,528	13,799	13,937
Estimated average per Patient for MC-21 Revenues	<u>30.06</u>	<u>30.06</u>	<u>30.06</u>	<u>30.06</u>	<u>30.06</u>
	<u>376,113</u>	<u>394,919</u>	<u>406,766</u>	<u>414,901</u>	<u>419,050</u>
	<u>1,068,267</u>	<u>1,121,681</u>	<u>1,155,331</u>	<u>1,178,437</u>	<u>1,190,221</u>

Average increase  
projected

for patient attended 10% 5% 3% 2% 1%

For monthly projected patients to be attended refer to exhibit F.



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C. **Other revenues** – Other revenues consisted basically of deductibles & Co. Insurance, Interest Income and miscellaneous. No rate of increase for remaining years was projected.

D. **Operating Expenses** – include salaries, payroll taxes and employee benefits, supplies, other departmental expenses, depreciation and interest expenses, forecasted as follows:

1. **Salaries & wages** – Gross salary expenses and net payments were estimated for the years ended March 31, 2011 through 2015 based on thirty one (31) employees as per projected payrolls as of March 31, 2010.

3% salaries increases was used to project March 31, 2013 for gross and net salary amounts, which represent management's expectations in terms of salary increases.

The following is a detail of the estimated gross and net salary amounts for the forecasted periods ending March 31, 2011 through 2015:

Salaries		
	Gross	Net
2011	\$ 566,106	\$ 479,464
2012	566,106	479,464
2013	583,089	493,848
2014	583,089	493,848
2015	583,089	493,848

Refer to Schedule C for forecasted monthly salaries & wages per department.

2. **Payroll taxes** – Payroll taxes were estimated based on the projected gross salary amounts for each periods forecasted using a tax rate, including FICA tax, Disability and Workmen's compensation insurance premiums.

In addition, an estimate of Unemployment taxes was made using the overall rate of 6.20% (federal and state combined) applied to the gross salaries net of the applicable \$7,000 salary limit. It is assured that not all employees earnings would reach the salary limit and the average number of employees is expected to remain at approximately thirty one (31).

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Total estimated payroll taxes are presented as follows:

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Gross salaries	\$566,106	\$566,106	\$583,089	\$583,089	\$583,089
Payroll tax rate (including unemployment)	<u>12.88%</u>	<u>12.88%</u>	<u>12.88%</u>	<u>12.88%</u>	<u>12.88%</u>
Payroll taxes expense	<u>\$72,914</u>	<u>\$72,914</u>	<u>\$75,102</u>	<u>\$75,102</u>	<u>\$75,102</u>

3. **Medical Supplies, Pharmacy Drugs & Laboratory References Expenses** – have been projected by debtor's in position based on trends observed during prior year and taking into consideration projected patients to be attended for the years ending March 31, 2011 through March 31, 2015.

We estimated medical supplies, Pharmacy Drugs & Laboratory references cost at \$5.70, \$18.76, and \$8.42 per patient attended respectively. A rate of increase ranging between 2% and 3% were considered for the remaining years.

4. **Operating and administrative expenses** - basically represent fixed costs and general and administrative expenses. Operating and administrative expenses are projected based on actual cost experience for those items such as rent, insurance utilities, telephone services, property and other taxes, professional services, repairs and maintenance and other costs.

**2) Forecasted monthly statements of cash flows:**

- A. **Collection of medical plans account receivable** – the medical practice industries experience an approximately ninety five 95% billing days collection cycle. The company's management has forecasted an estimated collection cycle for the years ending March 31, 2011 through March 31, 2015 of ninety (90) days.
- B. **Operating disbursements** – the CDT operating disbursements have been forecasted by Debtor in Possession's management to be paid in full each month, except for payroll taxes where management has forecasted disbursements to be made in accordance with current law and regulations.

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- C. **Interest Payments:** Subsequent to the Effective Date, and over the course of the projection period, reorganized debtor is projected to incur interest expense on its existing obligations that accrue interest. The assumptions used to project payments of debt balances (interest included) are factored into the cash used for the payment of the obligations.

Projected interest payment for secured and priority claims was based on the following assumptions:

SECURED CLAIMS	CLASS NO.	INTEREST RATE	PAYMENT PERIOD
Banco Bilbao Vizcaya	4	17.83%	17 months(a)
Doral Bank	2	7.0%	154 months
Internal Revenue Service	3	6.0%	60 months
Reliable Financial Service, Inc	5	9.85%	30 months(a)
Crim	6	10.0%	48 months

**PRIORITY CLAIMS**

Daniel Navarro Román	-	10 months(a)
Internal Revenue Services	6%	60 months
Municipality of Utuado	10%	60 months
Department of Treasury – PR	10%	60 months
State Insurance Funds	-	2 months (a)
Crim	10%	48 months (a)
Department of Labor – PR	10%	60 months
Department of Labor – PR	10%	60 months

**(a) paid in full during bankruptcy period.**

Interest payment for Doral Bank was projected based on attached amortization schedule based on a principal (secured) balance of \$880,500 at 6% (2.75% per prime).

- D. **Liquidation of Amounts Owed to Creditors:** The analysis of projected debtors operations indicate that the latter could repay to different classes of creditors certain amounts towards the defray of all, or part, of the debt during the life of the Reorganization Plan which is estimated in 60 months from the effective date of Plan. Exhibit C presents a summary of projected payments by month and type of creditor under the Reorganization Plan.

Liquidation of amounts owed to creditors has been classified on three major classes. Following is a summary of total debts, monthly payments and number of months to be paid to cover debts by major class during the reorganization plan.

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	Total Debts	Monthly Payments	No. of Month
<b>SECURED CLAIMS</b>			
Banco Bilbao Vizcaya	\$ 3,416.00	\$ - (a)	17
Doral Bank	1,542,143.06	12,741.60	154
Internal Revenue Services	187,647.52	3,127.46	60
P.R. Department of Treasury	128,888.63	- (b)	
Reliable Financial Services, Inc.	13,533.57	- (a)	30
CRIM	<u>530.81</u>	<u>11.06</u>	48
	<u>\$1,876,159.59</u>	<u>\$15,880.12</u>	
<b>PRIORITY CLAIMS</b>	<u>\$ 617,841.97</u>	<u>\$ 9,468.31</u>	
<b>UNSECURED CLAIMS- over \$5,000</b>	<u>\$ 854,313.55</u>	<u>\$ 845.71</u>	84
<b>UNSECURED CLAIMS- under \$5,000</b>	<u>\$ 40,351.02</u>	<u>\$ 6,052.65</u>	1
		<u>\$32,246.79</u>	

(a) paid in full during bankruptcy period.

(b) paid in full through amnesty and court decision.

**UNSECURED CLAIMS:**

Based upon the analysis performed on the debtor's ability to liquidate debt to unsecured creditors, it has been established that the debtor has the capacity to liquidate \$134,199.96 to these creditors out of a total debt estimated in \$894,664.57. The latter amount corresponds to \$0.15 for every dollar owed to unsecured creditors will take place from months 1 through 84 of the Reorganization Plan on a pro-rata basis.

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**Provision for Income Taxes:**

Pre-tax accounting income differs from taxable income due to non-deductible expenses mainly resulting from the expense recorded in the books to increase the allowance for doubtful accounts.

As of March 31, 2009 the Company has available net operating losses of \$726,030 that, subject to certain rules, regulations and conditions imposed by the Puerto Rico Internal Revenue Code, may be carried forward against future taxable income as follows:

<u>Year ended</u> <u>March 31,</u>	<u>Amount of loss</u> <u>carry forward</u>	<u>Expiration</u> <u>date</u>
2008	\$ 57,146	2015
2009	<u>668,884</u>	2016
	<u>\$726,030</u>	

It is assumed that the tax operating losses and other attributes will be sufficient to offset any income tax liabilities incurred during the five (5) years of the Projection Period. As such, there are no projected income tax liabilities for those years.

**Money Owed debtor's by HMU**

Health Medicare Ultra, Inc. is a for-profit corporation organized under the Laws of Puerto Rico during March 17, 2006, to deliver health care services to all Medicare beneficiaries subscribed to our Medicare Advantage Health Plan. The company operates under the provisions of chapter 19 of the Insurance Code of the Commonwealth of Puerto Rico and its regulations.

On September 29, 2006 the company entered into a Medicare Advantage (MA) contract with The Center for Medicare & Medicaid Services (CMS) effective January 1, 2007 through December 31, 2007. The contract will renew for successive one-year periods in accordance 42CFR 422.505c. Under the contract, the company will provides hospitalization and health benefits to subscriber through contracts with hospitals, physicians, dentists, laboratories, pharmacy and other organization located mainly in Puerto Rico. The company is compensated through the contract on a capitation basis on subscriber enrolled.

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As of December 31, 2009 the mayor assets that the company has is a certificate of deposits amounting to \$600,000. The certificate bears interest at 5.35% (annual percentage yield of 5.48%) and done a maturity date of May 16, 2011. The aforementioned certificate was deposited with the Commissioner of Insurance to comply with the deposits requirements (Article 8.030) of the Insurance Code of the Common wealth of Puerto Rico (The Insurance Code).

The CDT Dr. Caparros Inc. is affiliated by common ownership and management with Health Medicare Ultra, Inc. (HMU), a wholly owned entity of Dr. Juan L. Caparros and Marisol Gonzalez Roman, which owns 100% common stock of HMU.

During the year ended March 31, 2009, CDT Doctor Caparros, Inc. had loaned funds to the HMU in the amount of \$968,452 for working capital purposes.

Payment to CDT Dr. Caparros, Inc. have been forecasted by management in the assumptions that service the health Medical Plan (HMU) is on a liquidation basis, after liquidate his debt, the balance will be paid to CDT Dr. Caparros, Inc. to partially compensate the balance due to debtors in possession.